

15.07.2025
Hyderabad.



Ramky Infrastructure Limited

Registered Office:

Ramky Grandiose, 15th Floor
Sy.No. 136/2 & 4, Gachibowli
Hyderabad - 500 032
T: +91 40 2301 5000
E: secr@ramky.com
www.ramkyinfrastructure.com
CIN: L74210TG1994PLC017356

To
The BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400 001.
Scrip Code: 533262

To
The National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (East),
Mumbai 400 051
Scrip Symbol: RAMKY

Subject: Press Release of the execution of Restructuring Exit Agreement (REA)

Ref: In furtherance to the Intimation made on 11.07.2025 under regulation 30 of SEBI (LODR)
2015

Dear Sir,

We are please to inform that the company has executed Restructuring Exit Agreement with its lenders on 11.07.2025.

Please find attached herewith the press release issued by the company dated 14.07.2025 as an enclosure

This is for information and dissemination.

Regards

For Ramky Infrastructure Limited


Kesava Datta
Company Secretary
M. No A61331



FOR IMMEDIATE RELEASE

**Ramky Infrastructure Begins Debt-Free Growth Journey After Fully Repaying
INR 3,859.81 Crores**

National, India – July 14, 2025 – Ramky Infrastructure Limited has achieved a significant milestone in its corporate journey, becoming one of the few Indian companies to successfully execute a Restructuring Exit Agreement (REA) with its lenders. The company had earlier entered into a Restructuring Agreement (RA) on June 12, 2015, to reorganize a total debt of INR 3,859.81 crores, comprising both term loans and working capital facilities. The restructured term loans were fully repaid by June 2019.

Subsequently, on July 11, 2025, Ramky Infrastructure and its lenders formally executed the REA. As a result, all working capital facilities are now classified as regular and standard by the lenders.

This milestone reflects the company's resilience and prudent financial management. With no outstanding term loans and a successful exit from the restructuring framework, Ramky Infrastructure is now well-positioned to improve both its external credit ratings and internal bank assessments, thereby strengthening its overall financial profile

"We are proud to announce this significant milestone, which reflects the unwavering dedication of our team and the steadfast support of our stakeholders," **Mr. Y.R. Nagaraja, Managing Director, Ramky Infrastructure Ltd** said. "Entering REA not only fortifies our financial position, but also empowers us to aggressively pursue our strategic objectives in the rapidly expanding sustainable infrastructure market. We are committed to delivering enhanced value to our shareholders and contributing to India's infrastructure development. We extend our sincere gratitude to all the shareholders, investors, lenders, auditors, and other internal and external stakeholders for their invaluable and continued support."

About Ramky Infrastructure

Ramky Infrastructure Limited (Ramky) is a flagship company of Ramky Group, one of the leaders in the realm of infrastructure development. Since the incorporation of its business in 1994, the Company has completed a wide range of construction and infrastructure projects focusing on Industrial Infrastructure development and EPC projects in the fields of Water, Waste Water Treatment, Roads, Bridges, and Urban Infrastructure Development. With a highly skilled team of over 2000 people, Headquartered in Hyderabad, Telangana, it manages its business operations in India & overseas markets.

Ramky Infrastructure Limited is an infrastructure development-centric, environment-concerned, and development-oriented company. Ramky is ISO 9001:2015 (QMS), ISO 14001:2015(EMS), and ISO 45001:2017 (OHS) certified for Quality Management Systems, Environment Management Systems, and Occupational Health & Safety Management Systems which the Company applies to the design, development, engineering, procurement and construction of projects.

For more details please visit <https://ramkyinfrastructure.com/>