



Ramky Infrastructure Limited

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E: secr@ramky.com
www.ramkyinfrastructure.com
CIN: L74210TG1994PLC017356

Hyderabad
24.05.2025

To,

The General Manager Listing Department BSE Limited P.J. Towers, Dalal Street, Mumbai-400001 Fax No: 022-22722037/39/41/61	The Vice President Listing Department National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Bandra (East), Mumbai -400 051 Fax No: 022- 26598237/38
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Dear Sir / Madam,

Sub : Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Ref : Company Scrip Code: NSE: RAMKY | BSE: 533262.

We are pleased to enclose herewith the Investor Presentation for the financial year 2024-25. The same will be made available on the website of the Company viz., www.ramkyinfrastructure.com.

This is for your information and records.

Thanking you,

Yours Sincerely

For Ramky Infrastructure Limited


N Kesava Datta
Company Secretary
M.NO - A 61331


Encl : As above



Investor Presentation FY 24-25

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Awards, Accolades & CSR Activity

Disclaimer



This presentation has been prepared by the Ramky Infrastructure Limited (“the Company”) based on information and data which the Company considers reliable, but the Company makes no representation or warranty, express or implied, whatsoever, and no reliance shall be placed on, the truth, accuracy, completeness, fairness and reasonableness of the contents of this Presentation. This Presentation may not be all inclusive and may not contain all of the information that you may consider material. Any liability in respect of the contents of, or any omission from, this Presentation is expressly excluded.

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Any forward-looking statements and projections made by third parties included in this Presentation are not adopted by the Company and the Company is not responsible for such third party statements and projections.

Ramky Group Overview

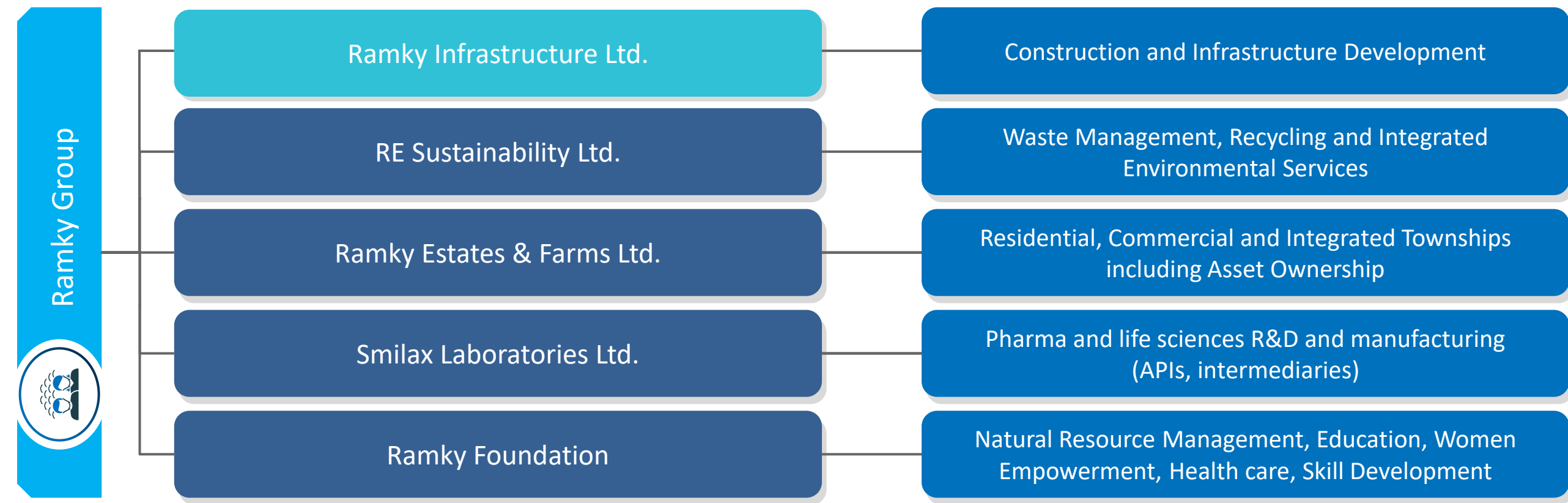
Ramky group: 30-year old group with \$840 mn revenues and 20,000+ employees across 10+ countries



Inception in 1994 & Operates in India and 10+ countries globally

~ Turnover of ₹ 8,000 Cr in FY 25

Over 20,500 Employees (Direct & Indirect)



Mission: Enable greener, smarter & environment friendly way of living for the generations to come through sustainable growth



Ramky Infra Overview

Ramky Infra Overview



1,969 Cr. turnover for
the FY 24-25

Public Listed Company
Since 2010

RIL is the flagship Company of Ramky
Group, Founded in 1994

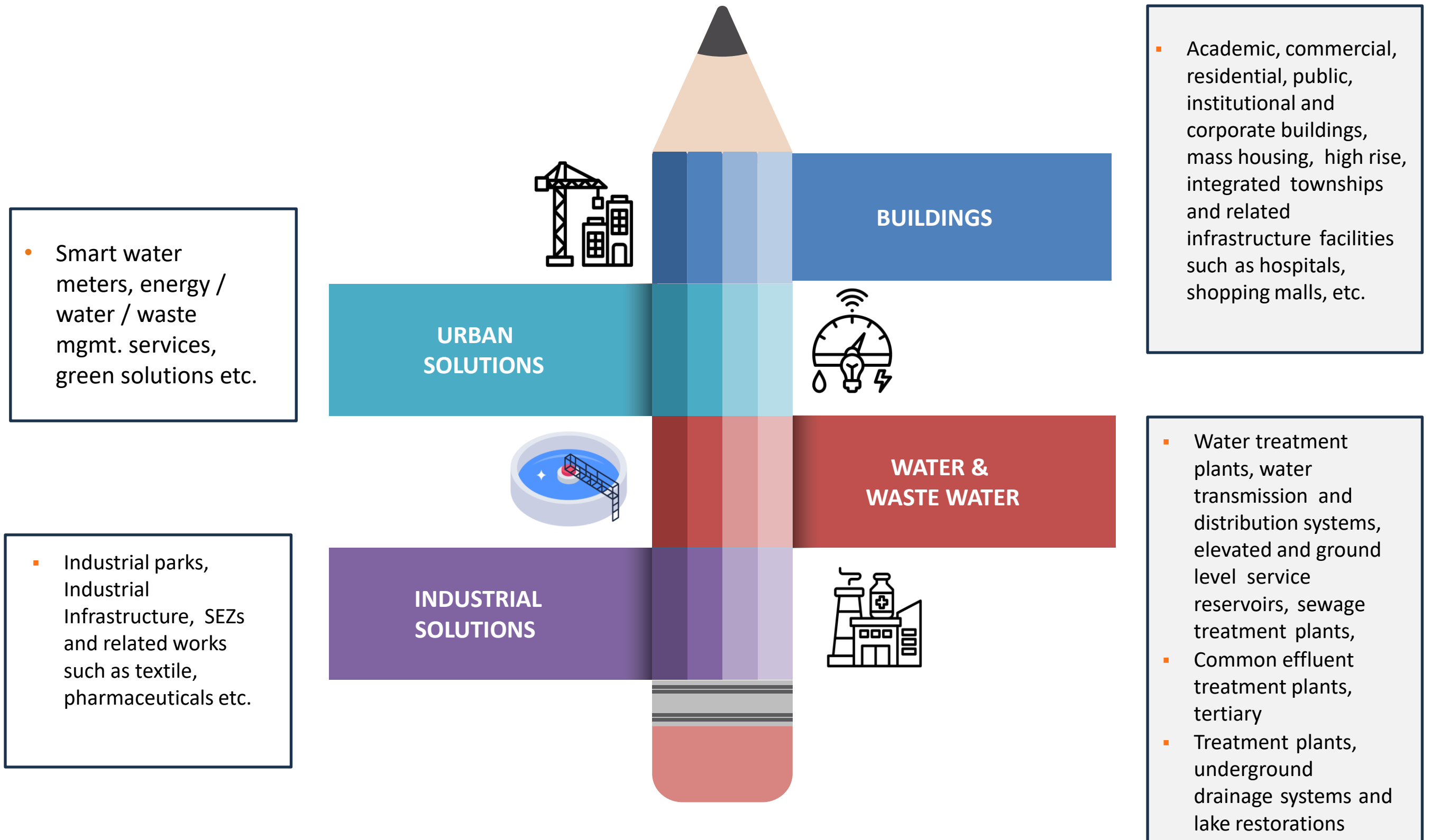
3 decades of successful Design,
Engineering, Financing & Project
Execution & Operating Experience

Operates Pan India with
Diversified Project
Portfolio

One of few leading ISO
certified EPC Company in
India

Presence in Sectors like Industrial solutions, Water &
Waste Water, Roads & Urban solutions, Buildings etc.

Key Business Verticals



Key Landmarks of RIL



- One of the largest in India, **Leachate Treatment Plant with Low Temperature Evaporator (LTE)**
Technology based on Mechanical Vapor Recompression (MVR) system, Jawahar Nagar, Telangana
- Asia's Largest **STP Plant** on UASB Technology.
- South India's **1st Waste to Energy Facility**, Hyderabad, Telangana
- **Debt free** Company
- **2nd Largest Water Treatment Plant** Telangana
- India's Sector Specific **Pharma Industrial Park**, Jawaharlal Nehru Pharmacity, A.P
- **1st Large Scale SBR Installations** In India

Key projects by Ramky Infrastructure

Water &
Waste
Water



> 165 Projects
Completed

Water
Resources



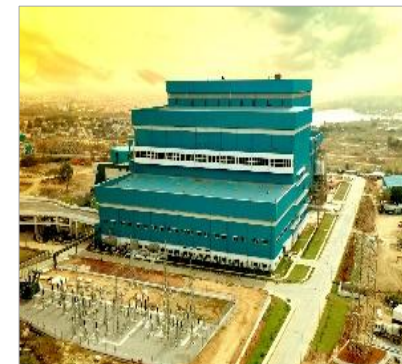
> 20 Projects
Completed

Buildings



> 135 Projects
Completed

Industrial



> 50 Projects
Completed

Roads &
Bridges



> 50 Projects
Completed

Power (T&D)



> 25 Projects
Completed

~450 Projects completed across sectors; 185 in water sector and 50 in Industries

Jawaharlal Nehru Pharma City



Jawaharlal Nehru Pharma City is India's first pharmaceutical hub for Bulk Drug, Chemical and Allied Manufacturing units.

Pharma city has been rated as the Leaders – SEZs with the highest level of **aggregate performance category by DPIIT IPRS 2.0 Report 2021**

Eco- Industrial Park - Only one Industrial park in state of Andhra Pradesh, selected by UNIDO

2400
acre
for Industrial use

353
acre Green Belt

610
acre
SEZ for Exporting
Community

ISO 9001 2015
Certified Facility

Developed by



20_{km}
from Vizag Airport

20_{km}
from Seacoast

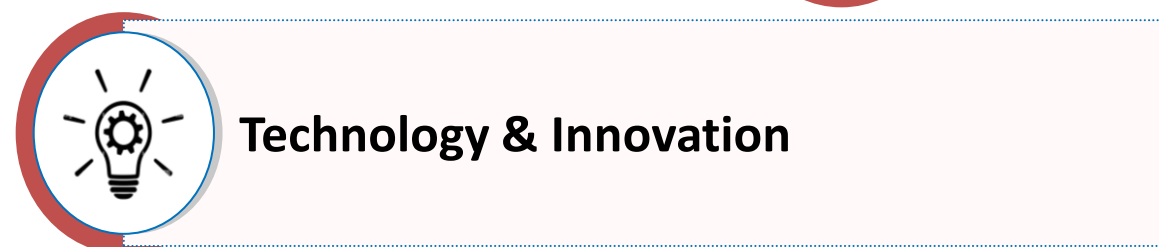
8_{km}
from Railway Connectivity

32,000+
Present Employment

Several Leading Global Pharma
Companies Onboard

Exclusive ready-built space for
individual R&D purpose

RIL has distinct competitive advantage to execute large projects



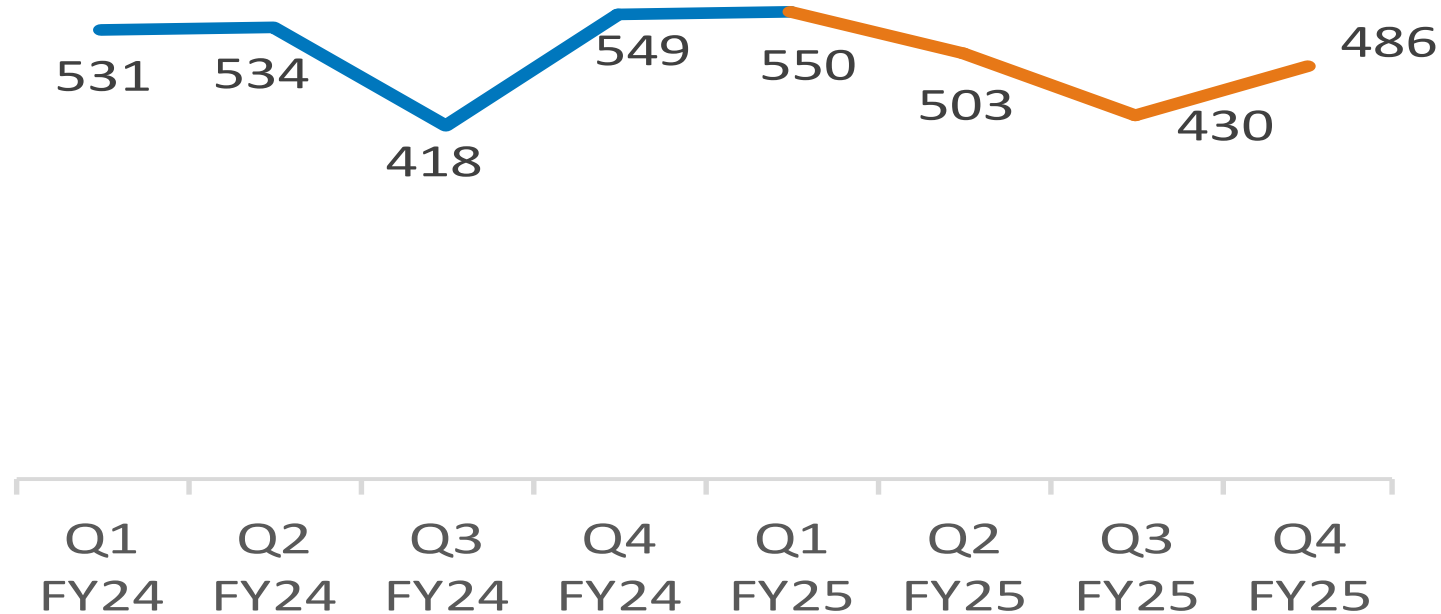
Financial Overview

Operating Performance: Standalone

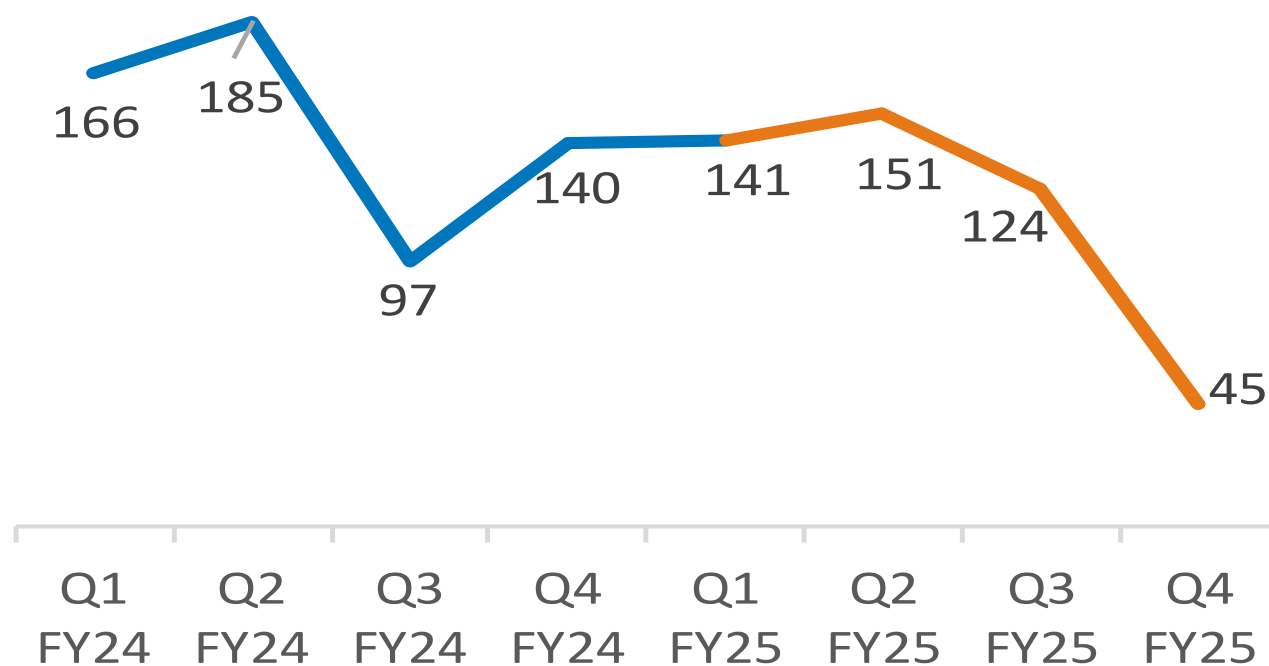


₹ - Cr

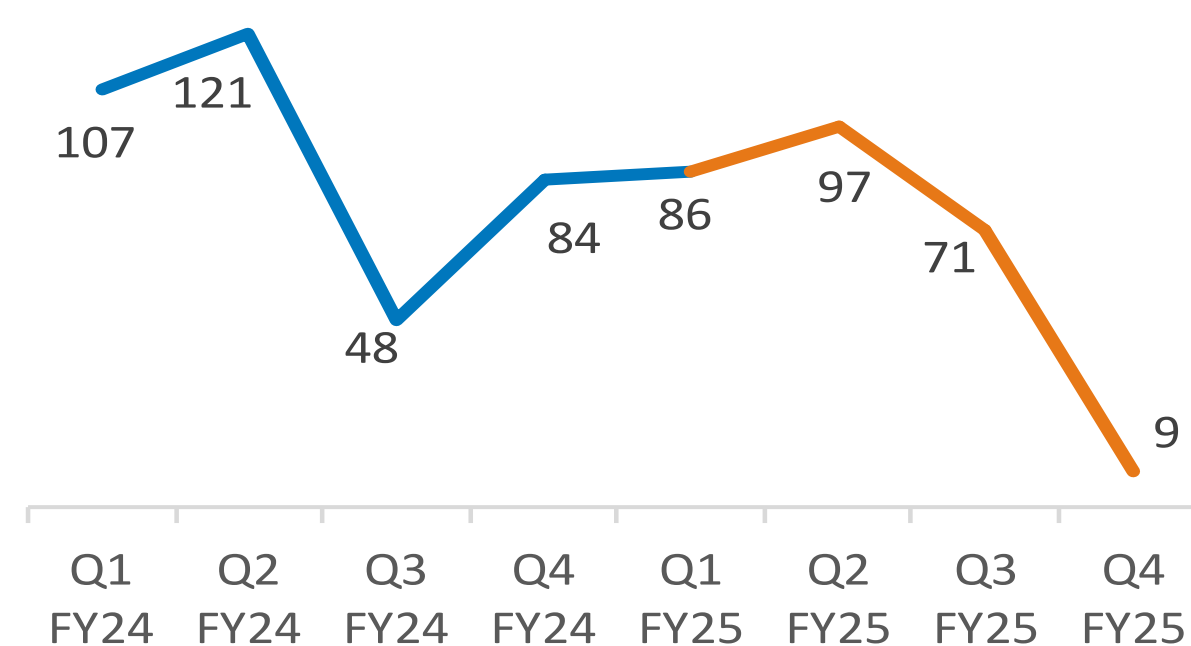
Revenue



EBITDA



PAT



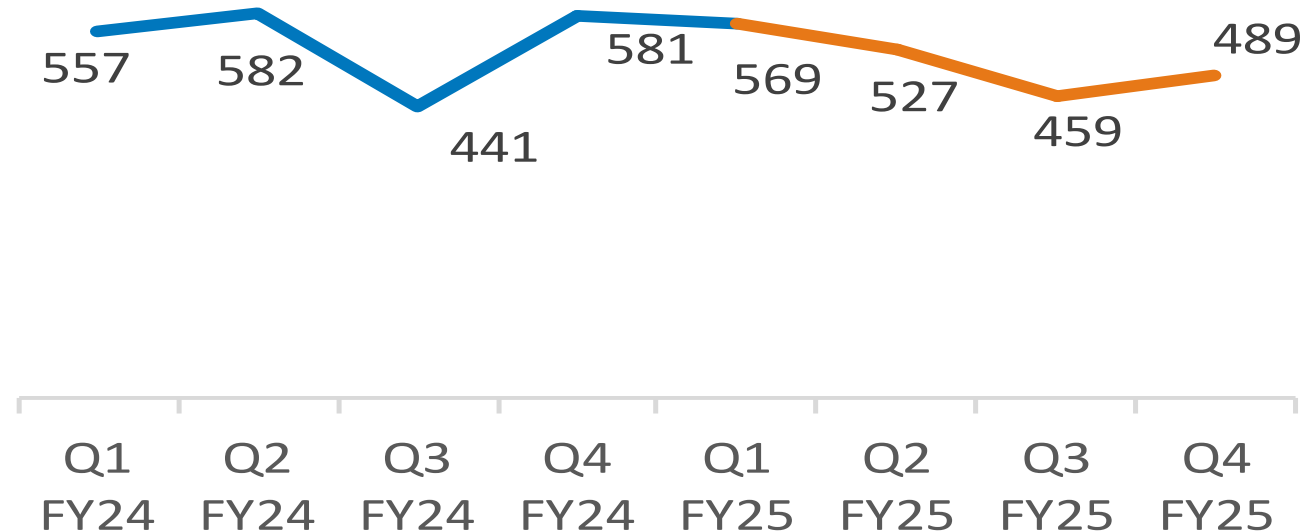
Operating Performance: Consolidated



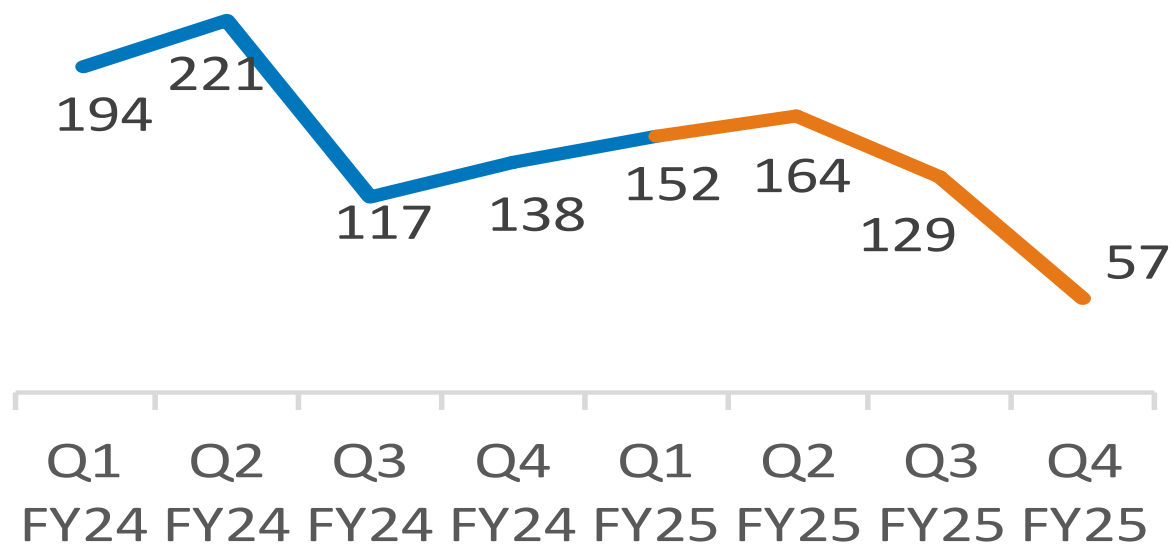
Towards sustainable growth

₹ - Cr

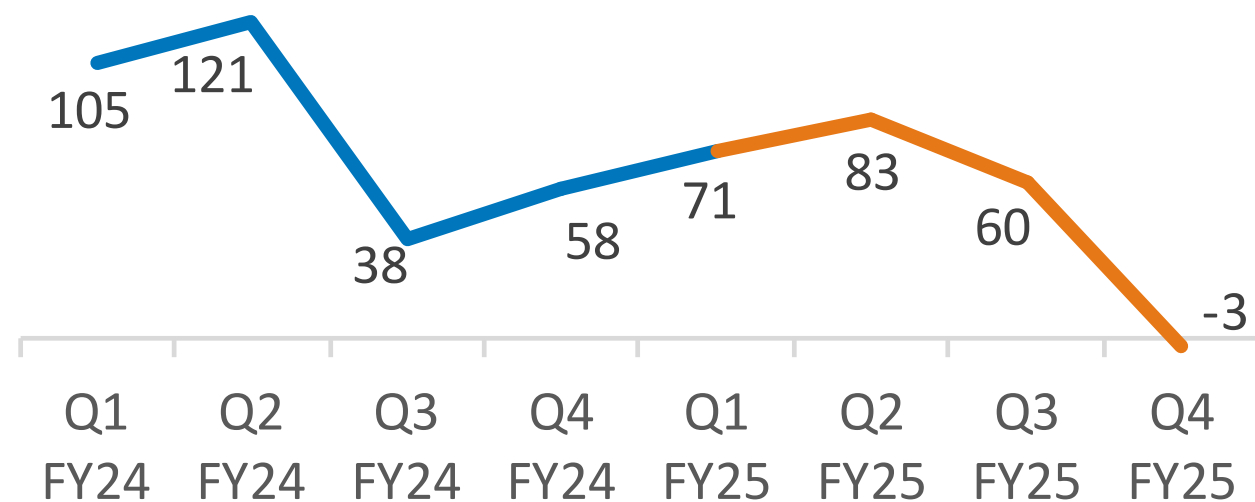
Revenue



EBITDA

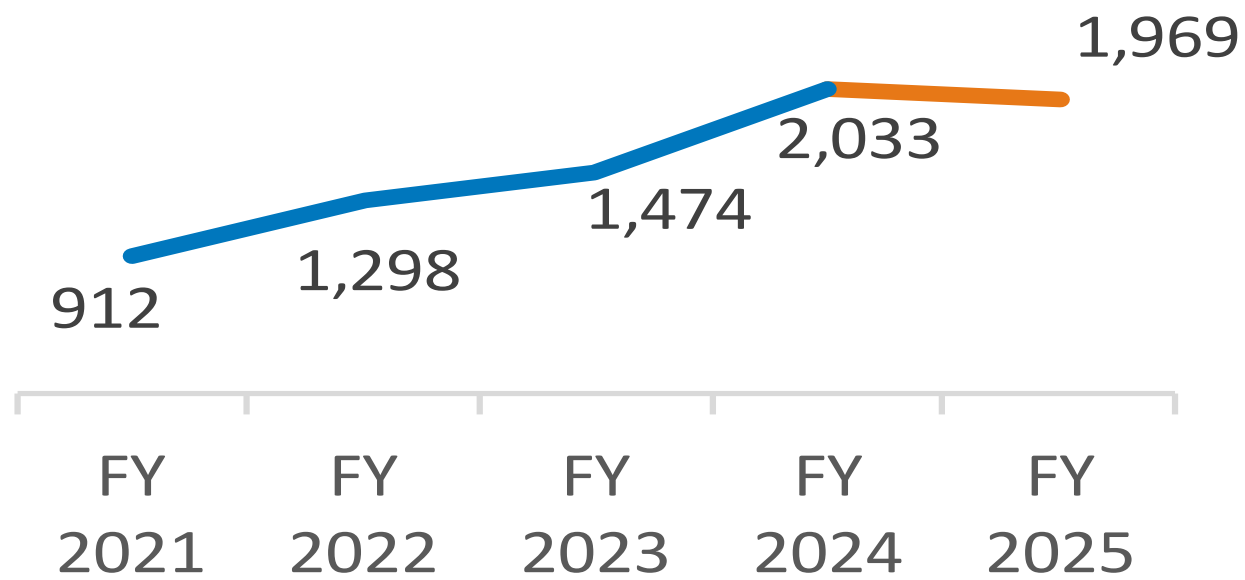


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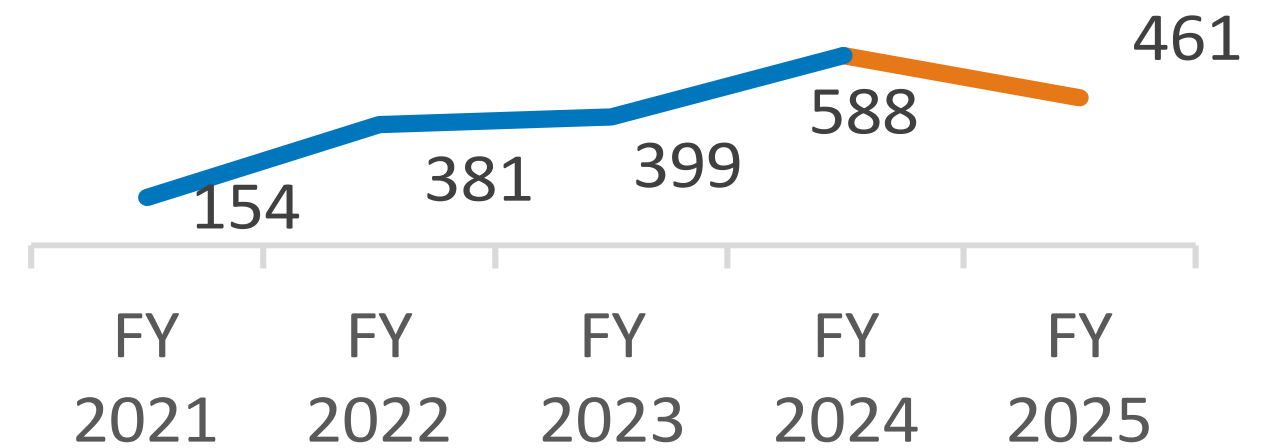


Financials: Historical (Standalone)

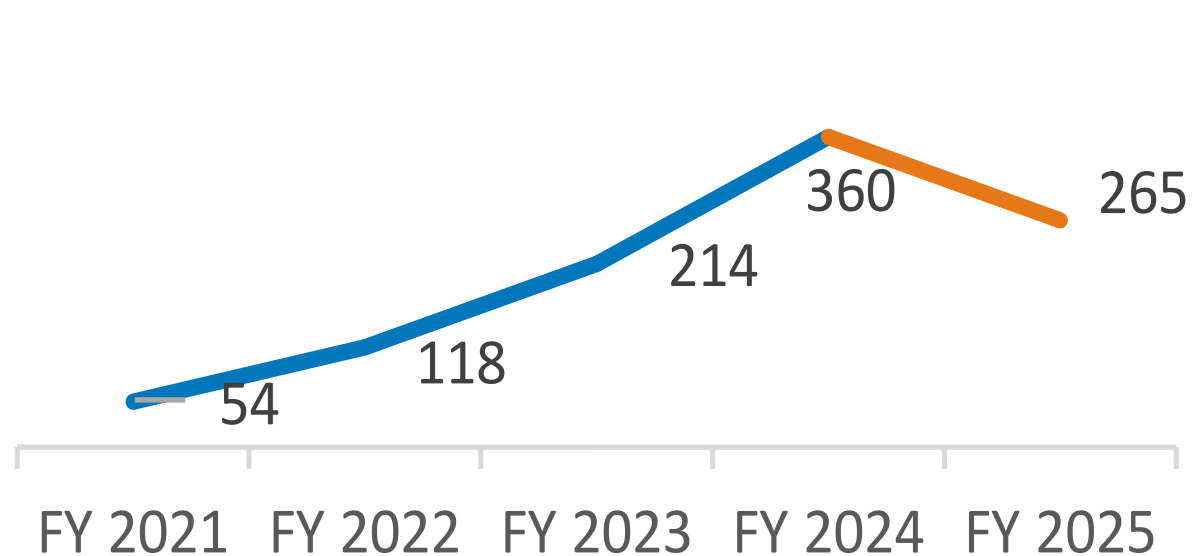
Revenue



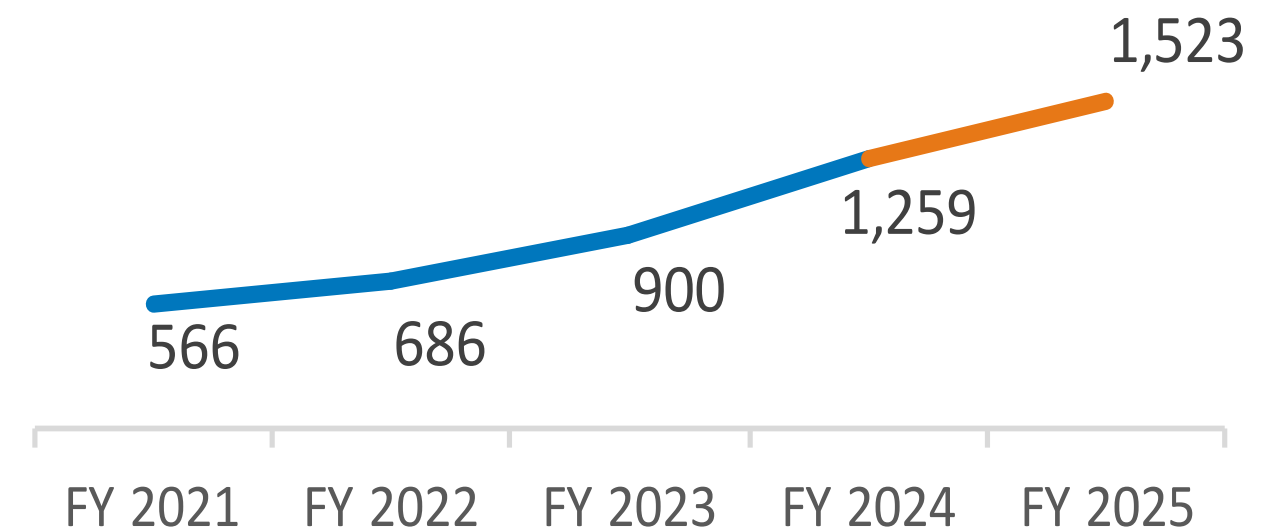
EBITDA



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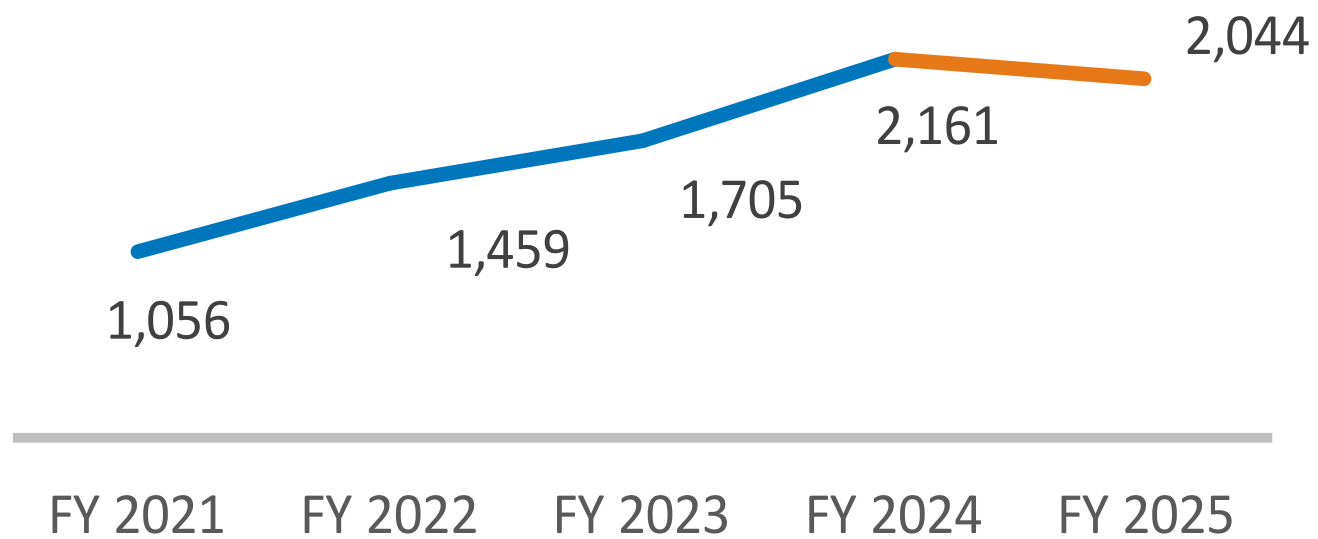


Net worth

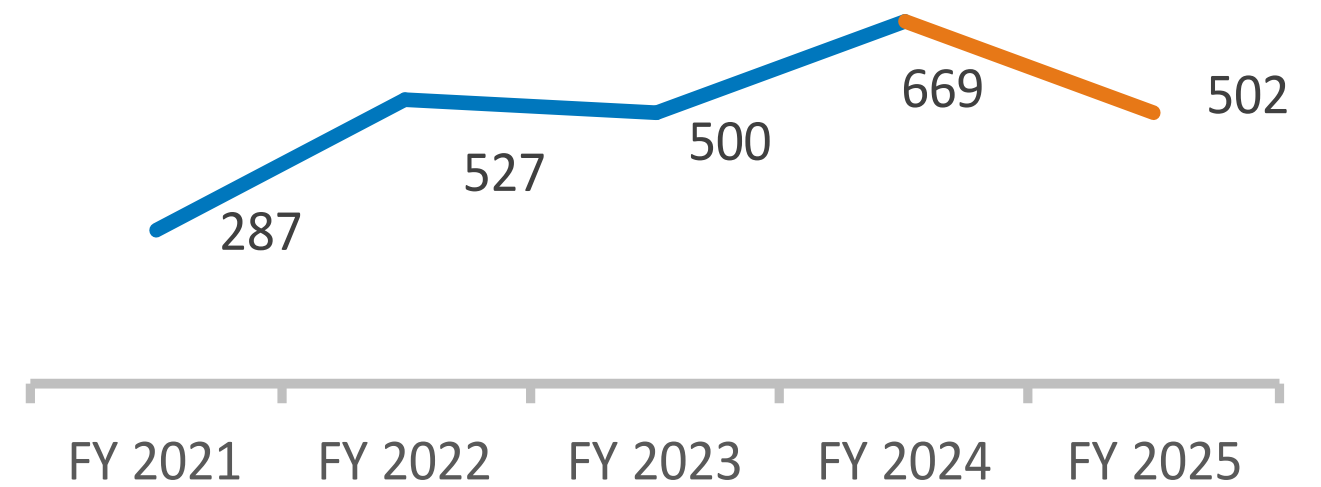


Financials: Historical (Consolidated)

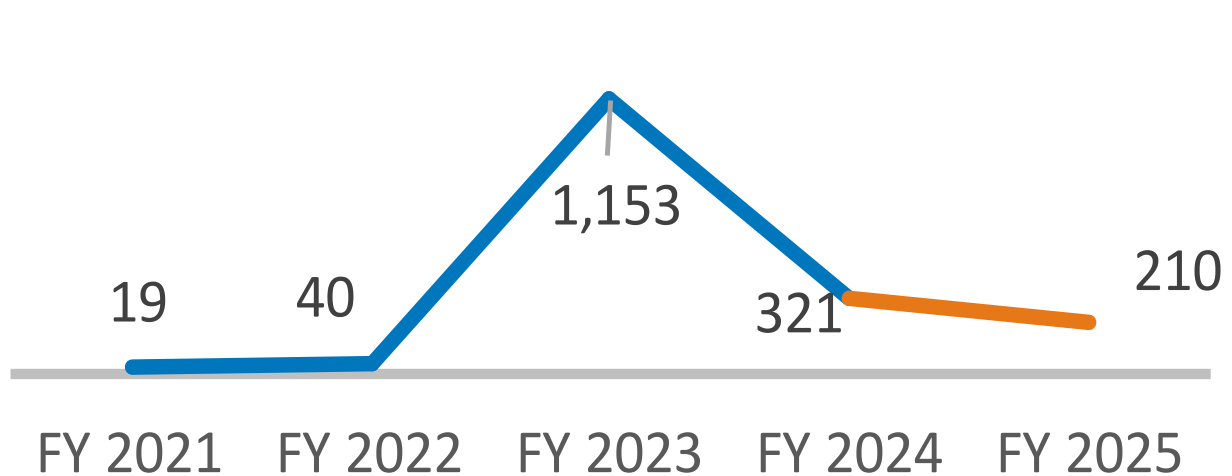
REVENUE



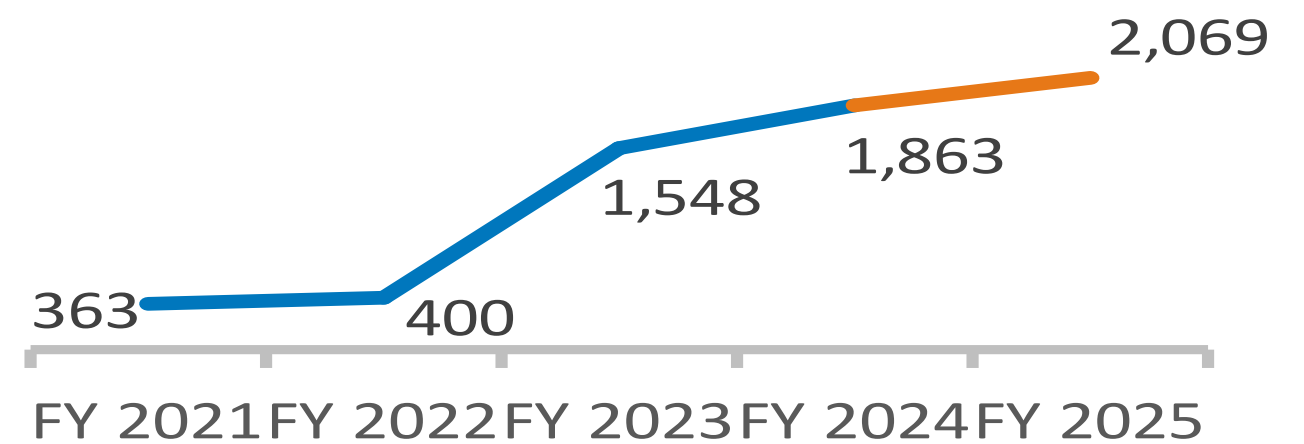
EBITDA



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NET WORTH



Key Numbers: FY 24-25 Standalone



ORDER BOOK

Rs **7,800** Crore



REVENUE

Rs **1,969** Crore



EBITDA

Rs **461** Crore



**PROFIT AFTER
TAX**

Rs **265** Crore



Net Worth

Rs **1,524** Crore

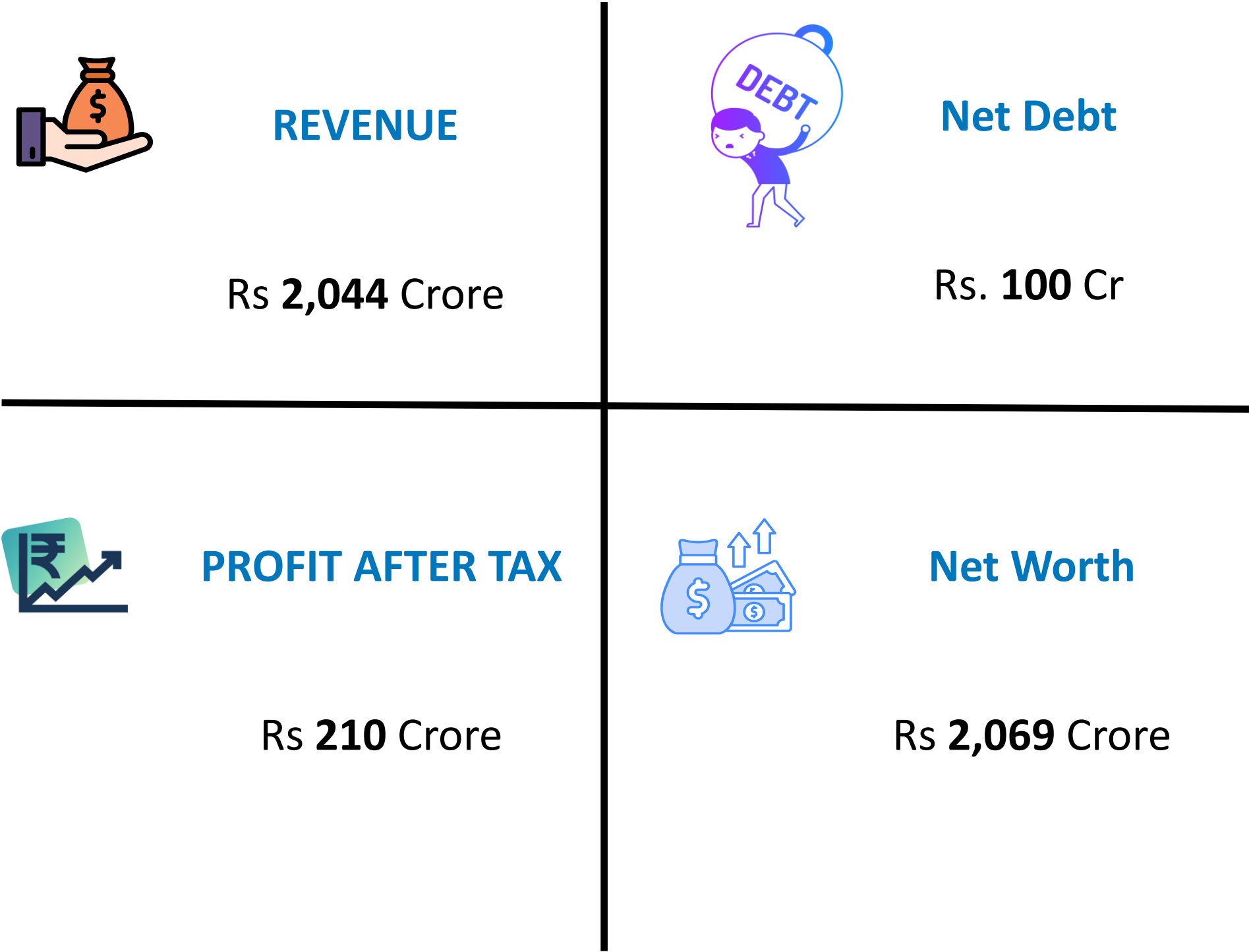


Net Debt

Nil

Key Numbers: FY 24-25 Consolidated

₹ - Cr



Awards & CSR

JNPC - Vizag

Financials: Awards & Accolades



CIDC Vishwakarma Awards
For Category:
Construction Health safety
& Environment



FICCI Smart Urban
Innovation Awards
For treatment and disposal
of legacy leachate adjacent
to IMSWM plant



Construction world Award



Indian Institution of Industrial Engineering (IIIE) recognized RIL for its contribution made towards progress of the nation during 25th CEO conference on May 9th to May 11th 2025.



CFO Awards
For best Finance
transformation Initiative
of the year

Towards sustainable growth...



THANK YOU