

**Ramky Infrastructure Limited**

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Hyderabad,
07.02.2026

To,

The General Manager Listing Department BSE Limited P.J. Towers, Dalal Street, Mumbai-400001 Fax No: 022-22722037/39/41/61	The Vice President Listing Department National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Bandra (East), Mumbai -400 051
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Sub: Investor Presentation under regulation 30 of SEBI (LODR) 2015

Ref: Company Scrip Code: NSE: **RAMKY** | BSE: **533262**.

Dear Sir,

With reference to the above cited subject, please find attached herewith the investor presentation for the company on the financial performance for the quarter and Nine Months ended 31.12.2025.

This is for your information and dissemination.

Regards

For **RAMKY INFRASTRUCTURE LIMITED**


N. KESAVA DATTA
COMPANY SECRETARY
M. No: A 61331



Investor Presentation Q3 FY 25-26

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Financial Overview

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Any forward-looking statements and projections made by third parties included in this Presentation are not adopted by the Company and the Company is not responsible for such third party statements and projections.

Ramky Infra Overview

SRINAGAR – BANIHAL EXPRESS WAY



Ramky Infra Overview



453 Cr. turnover for
Q3 of FY 25-26

Public Listed Company
Since 2010

Presence in Sectors like Industrial
solutions, Water & Waste Water, Roads
& Urban solutions, Buildings etc.

3 decades of successful Design,
Engineering, Financing & Project
Execution & Operating Experience

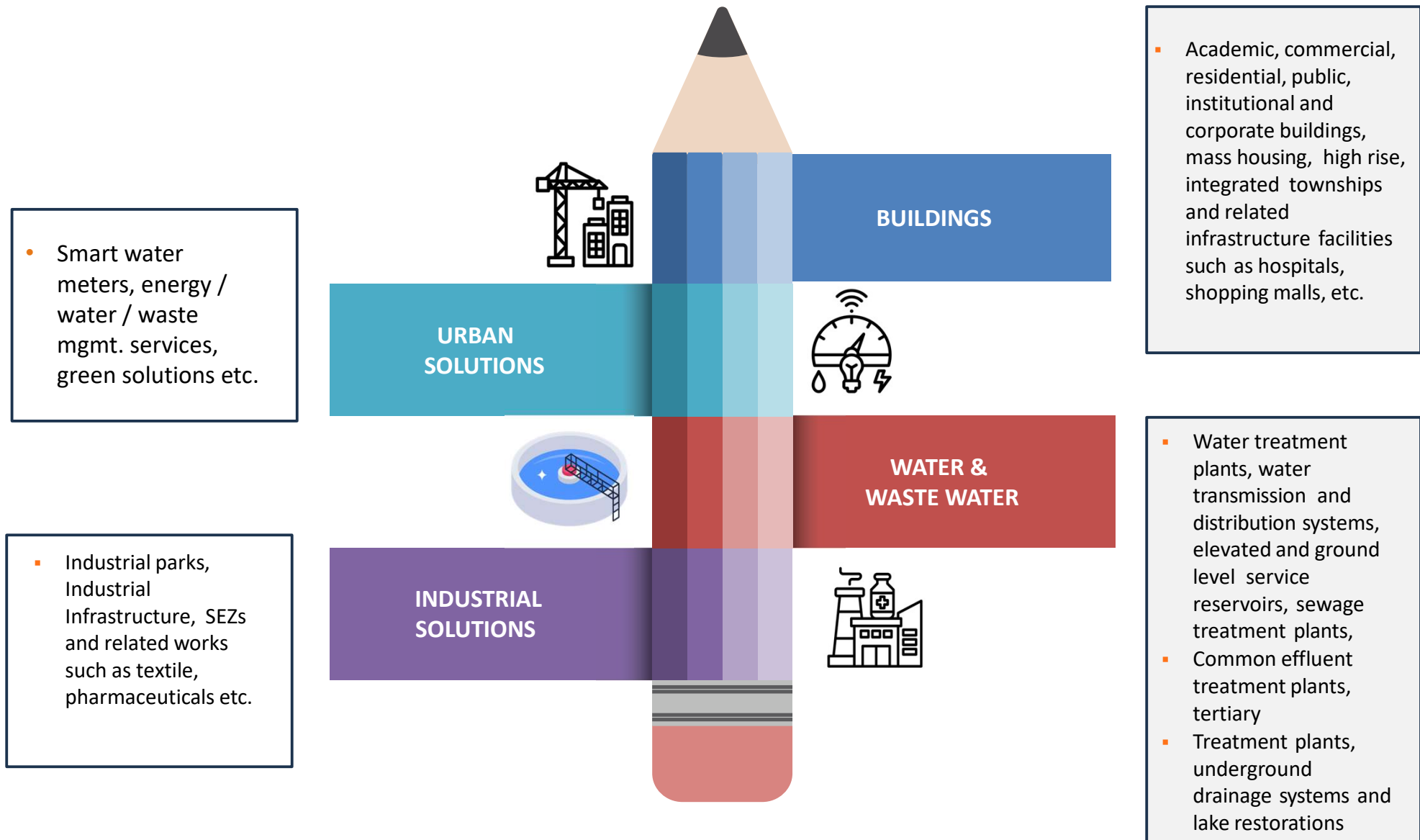
RIL is the flagship
Company of Ramky
Group, Founded in 1994

One of few leading ISO
certified EPC Company in
India

Supported by a strong order book and robust order booking pipeline.

O&M revenue growth supported by completion of ongoing projects.

Key Business Verticals



SAILENT PROJECTS OF RIL

(An Integrated Infrastructure Company with Sustainable Development in Focus)



- Asia's Largest **STP Plant** on UASB Technology.
- India's Sector Specific **Pharma Industrial Park**, Jawaharlal Nehru Pharmacy, A.P
- One of the largest in India, **Leachate Treatment Plant with Low Temperature Evaporator (LTE)**
Technology based on Mechanical Vapor Recompression (MVR), Jawahar Nagar, Telangana
- **1st Large Scale SBR Installations** In India
- South India's **1st Waste to Energy Facility**, Hyderabad, Telangana
- **2nd Largest Water Treatment Plant** Telangana
- A Water Transmission project **worth ₹ 2,085** has been awarded by HMWSSB Telangana.

Key projects by Ramky Infrastructure

Water &
Waste
Water



> 165 Projects
Completed

Water
Resources



> 20 Projects
Completed

Buildings



> 135 Projects
Completed

Industrial



> 50 Projects
Completed

Roads &
Bridges



> 50 Projects
Completed

Power (T&D)



> 25 Projects
Completed

~450 Projects completed across sectors; 185 in water sector and 50 in Industries

RIL has distinct competitive advantage to execute large projects



**Strong Order Book
(Mix of Capex & Opex)**



Healthy Profitability



Effective Debt Management



Equity Growth



Positive Cash Flow Management



Growth Potential



Risk Mitigation



**Presence in Industrial, WWW & Urban
Solutions**



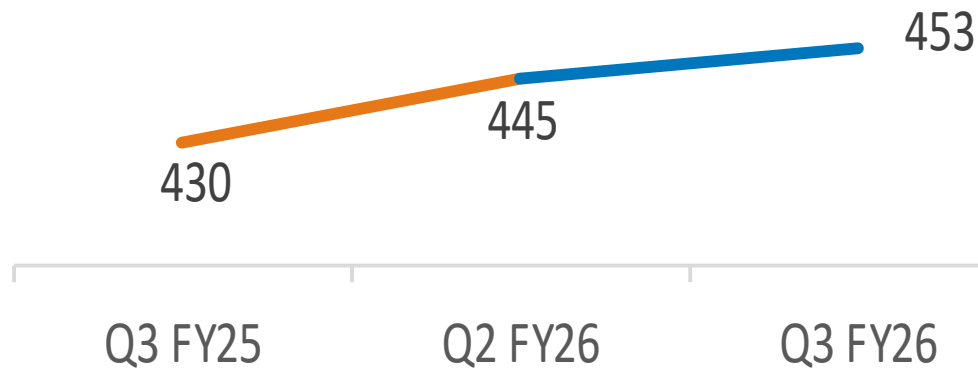
Technology & Innovation

Financial Overview

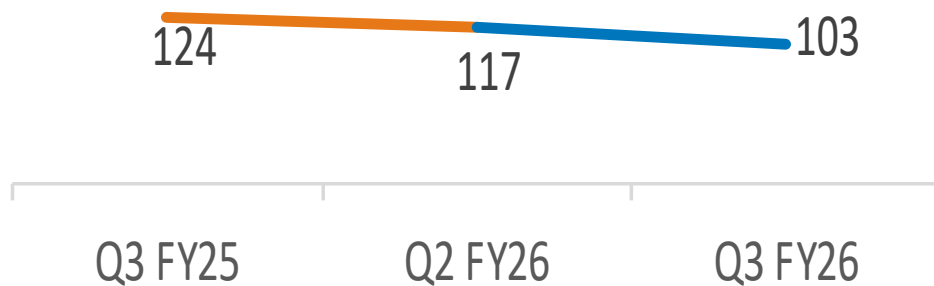


Operating Performance: Standalone

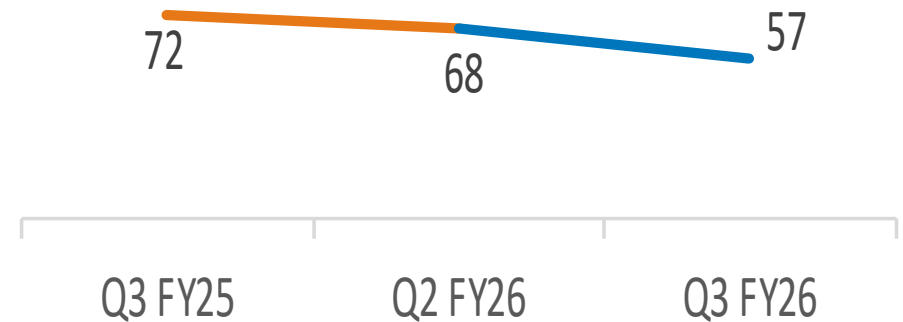
Revenue



EBITDA

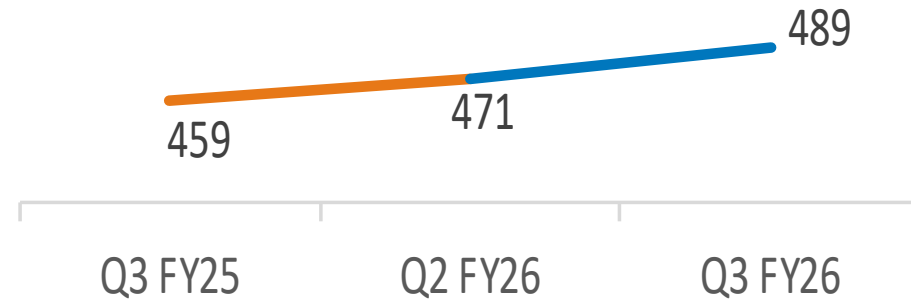


PAT

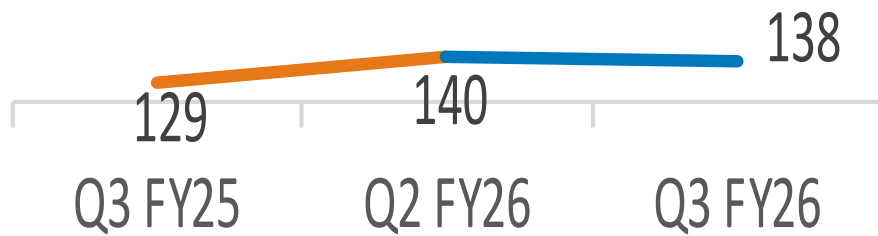


Operating Performance: Consolidated

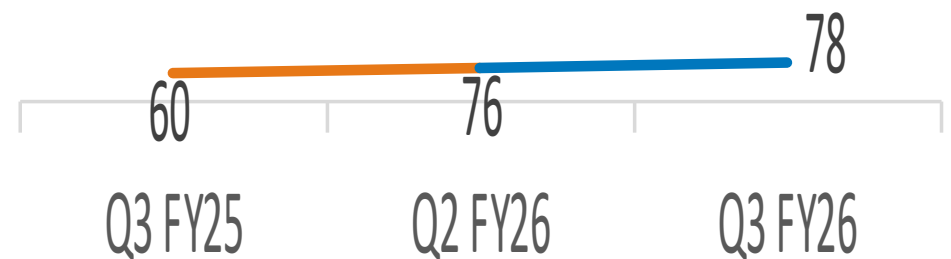
Revenue



EBITDA



PAT



Key Numbers: Q3 FY 25-26 Standalone



ORDER BOOK

Rs **8,500** Crore



REVENUE

Rs **453** Crore



EBITDA

Rs **103** Crore



**PROFIT BEFORE
TAX**

Rs **81** Crore



PROFIT AFTER TAX

Rs **57** Crore



Term Debt

Nil

Key Numbers: Q3 FY 25-26 Consolidated



REVENUE

Rs **489** Crore



Debt

Rs. **163** Cr



ORDER BOOK

Rs **9,000** Crore



PROFIT AFTER TAX

Rs **78** Crore

Towards sustainable growth...



THANK YOU