RAMKY INFRASTRUCTURE

Ramky Infrastructure Limited
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www.ramkyinfrastructure.com
CIN: L74210TG1994PLC017356

Towards sustainable growth

Hyderabad,
13.11.2025

To,

The General Manager Listing Department **BSE Limited** P.J. Towers, Dalal Street, Mumbai-400001 Fax No: 022-22722037/39/41/61	The Vice President Listing Department **National Stock Exchange of India Limited** Exchange Plaza, Bandra Kurla Complex Bandra (East), Mumbai -400 051

Sub: Investor Presentation under regulation 30 of SEBI (LODR) 2015

Ref: Company Scrip Code: NSE: **RAMKY** | BSE: **533262**.

Dear Sir,

With reference to the above cited subject, please find attached herewith the investor presentation for the company on the financial performance for the quarter and half year ended 30.09.2025.

This is for your information and dissemination.

Regards
For RAMKY INFRASTRUCTURE LIMITED

Ramky Infrastructure Limited

N. KESAVA DATTA
COMPANY SECRETARY
M. No: A 61331

Nanduri Kesava Datta

Digitally signed by Nanduri Kesava Datta
DN: c=IN, o=Personal, postalCode=502307, l=Sangareddy, st=Telangana, street=H. No. 10519, Balaji Heights, Nagarjuna Colony,, Chitkul, Telangana India 502307, title=4899, 2.5.4.20=47b370ebfc08a0619311156f921ceb abf63fd6bd0b534523953bdbb301102cfd, serialNumber=ae0e3b7d93ac31a5e4655b70c 1488fdcc4b9ecb7bda034157e7ffd57229df39 8, email=kesavadatta@gmail.com, cn=Nanduri Kesava Datta
Date: 2025.11.13 18:42:04 +05'30'

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Investor Presentation
Q2 FY 25-26

Contents

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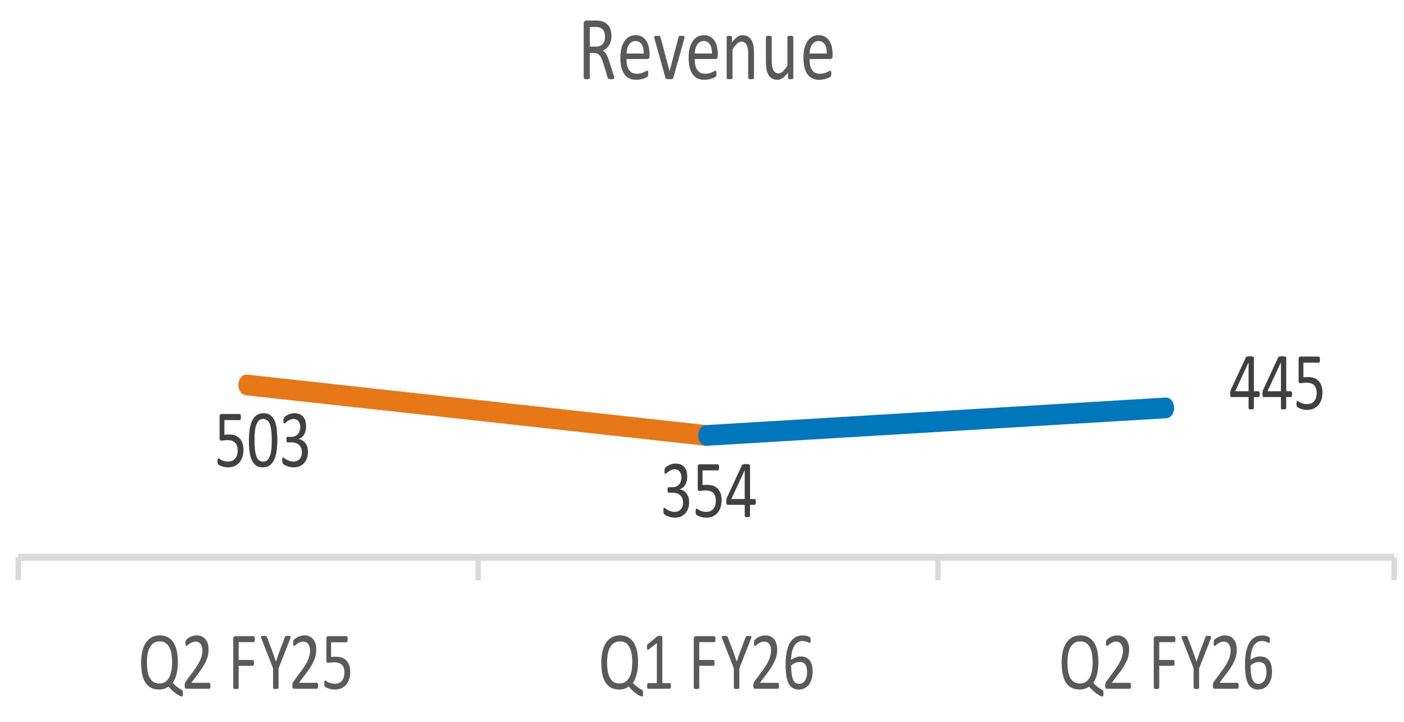
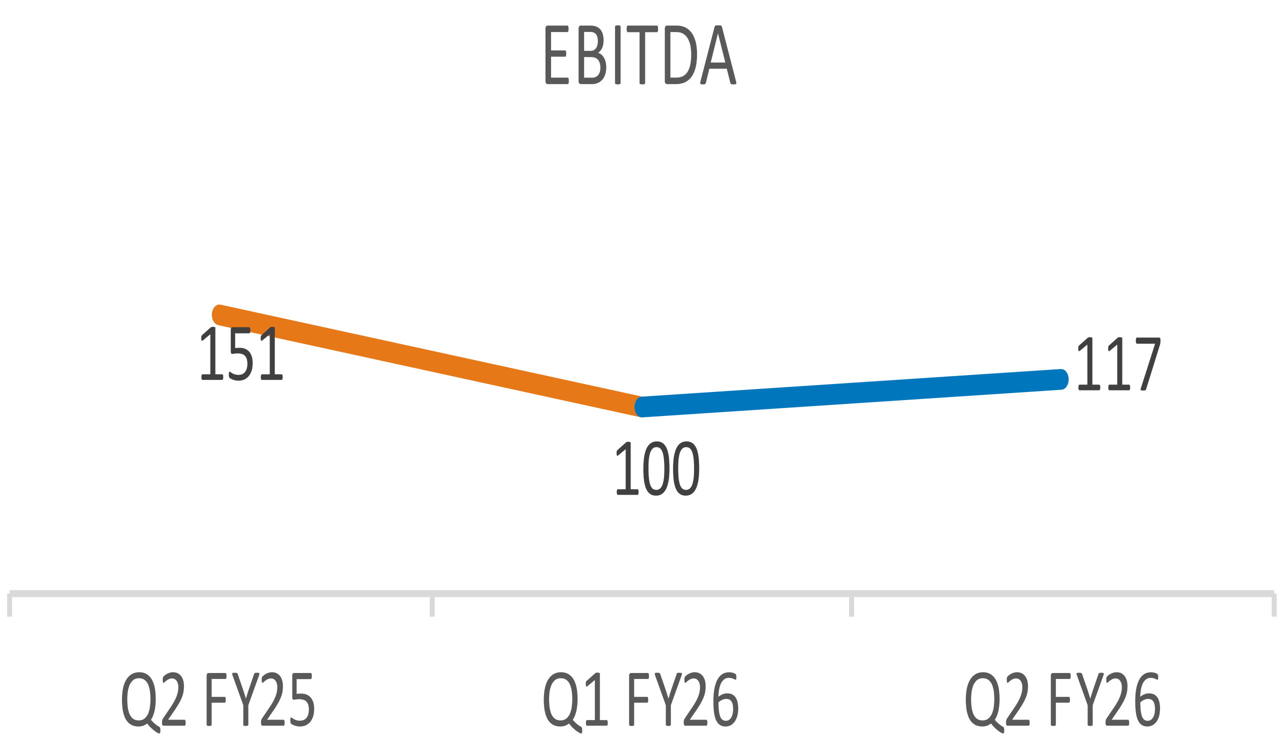
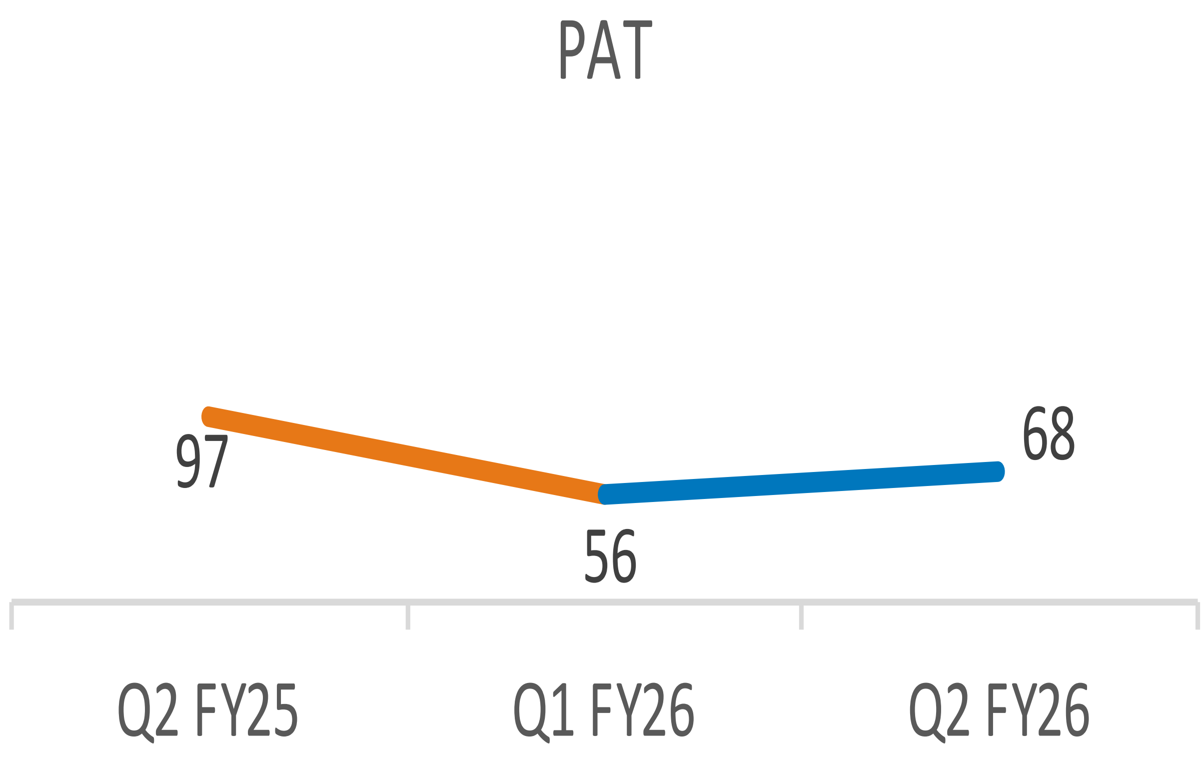
Financial Overview

Operating Performance: Standalone

₹ - Cr

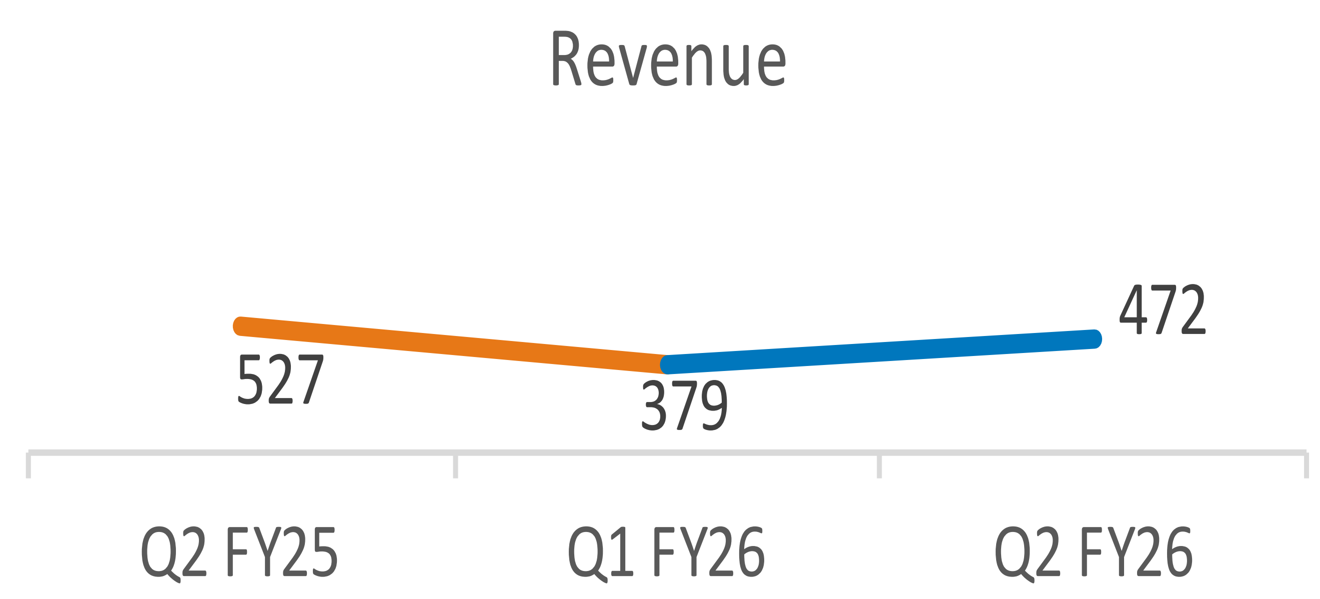


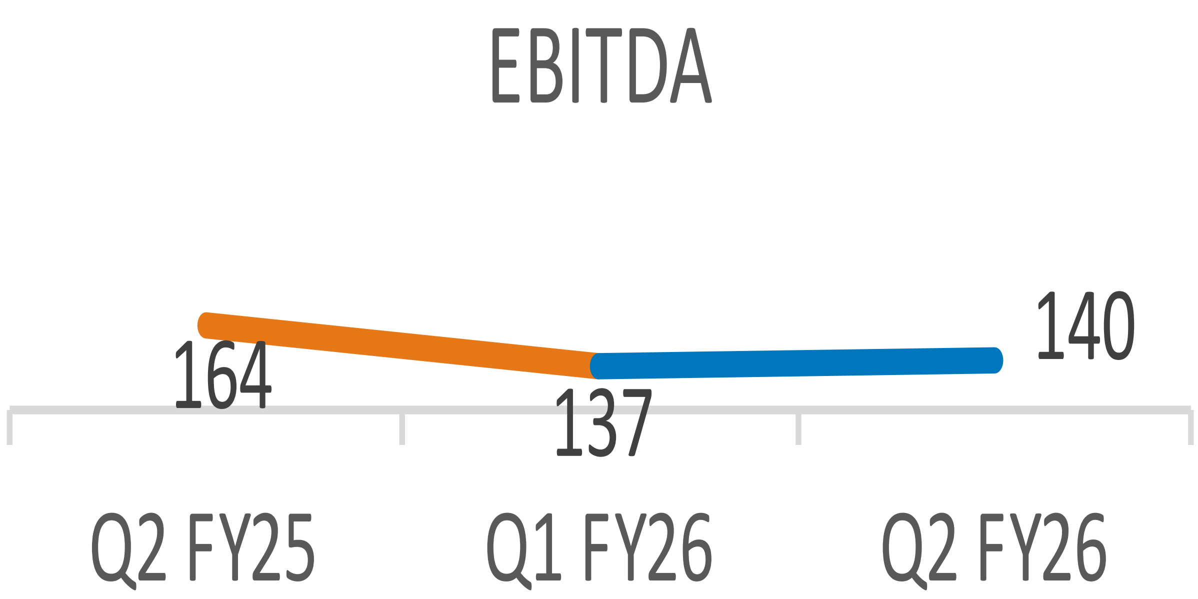


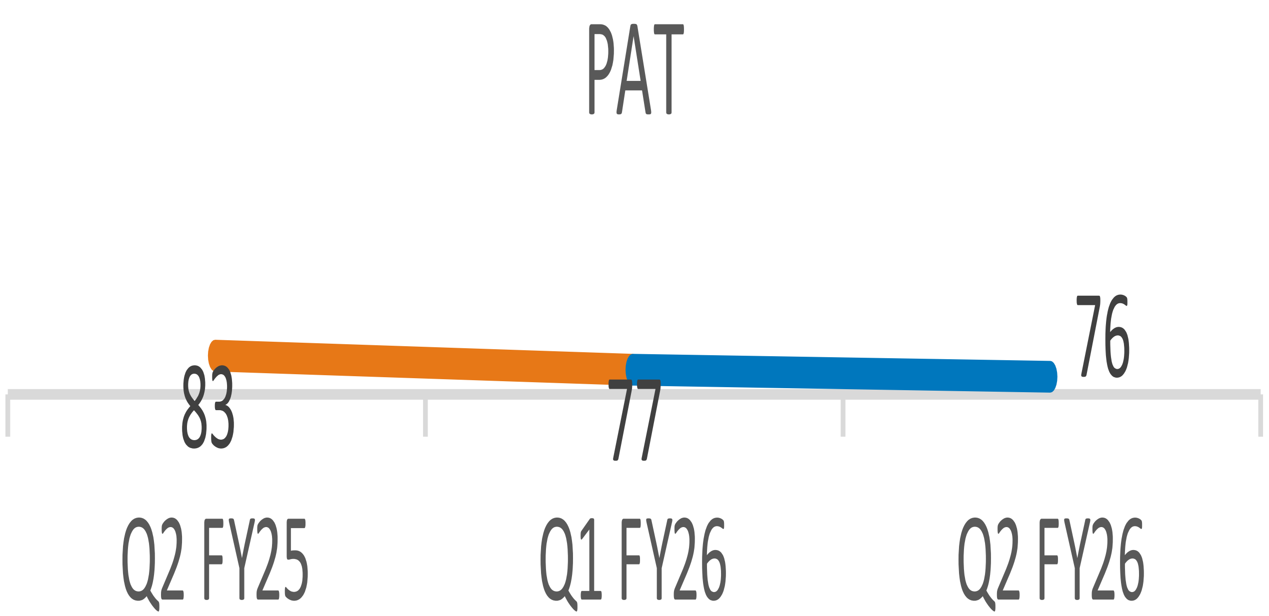


Operating Performance: Consolidated

₹ - Cr







Key Numbers: Q2 FY 25-26 Standalone

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₹ - Cr

ORDER BOOK	REVENUE	EBITDA
Rs **8,700** Crore	Rs **445** Crore	Rs **117** Crore
PROFIT BEFORE TAX	**PROFIT AFTER TAX**	**Term Debt**
Rs **96** Crore	Rs **68** Crore	**Nil**

Key Numbers: Q1FY 25-26 Consolidated

₹ - Cr

REVENUE Rs **472** Crore	**Debt** Rs. **163** Cr
ORDER BOOK Rs **9,200** Crore	**PROFIT AFTER TAX** Rs **76** Crore

Project Awarded

Name of the entity awarding the order(s)/contract(s);	Hyderabad Metropolitan Water Supply and Sewerage Board (HMWSSB), Hyderabad
Name of the project	Godavari Drinking Water Supply Scheme Phase-II & III
Brief summary about the project	Filling of Osman Sagar & Himayath Sagar Reservoirs with Godavari Water for Rejuvenation of Musi River on HAM basis including Manning, Operation and Maintenance of Project for 10 years - Package-II
Time period by which the contract is to be executed	The project is be constructed within 2 years and Manning, operation and Maintenance (MoM) for a period of 10 years from COD and consideration being discharged under Hybrid Annuity Model.
Broad consideration for the contract	INR 2,085 Crores under hybrid annuity model in which HMWSSB.

Ramky Infra Overview

Ramky Infra Overview

445 Cr. turnover for Q2 of FY 25-26

Public Listed Company Since 2010

Presence in Sectors like Industrial solutions, Water & Waste Water, Roads & Urban solutions, Buildings etc.

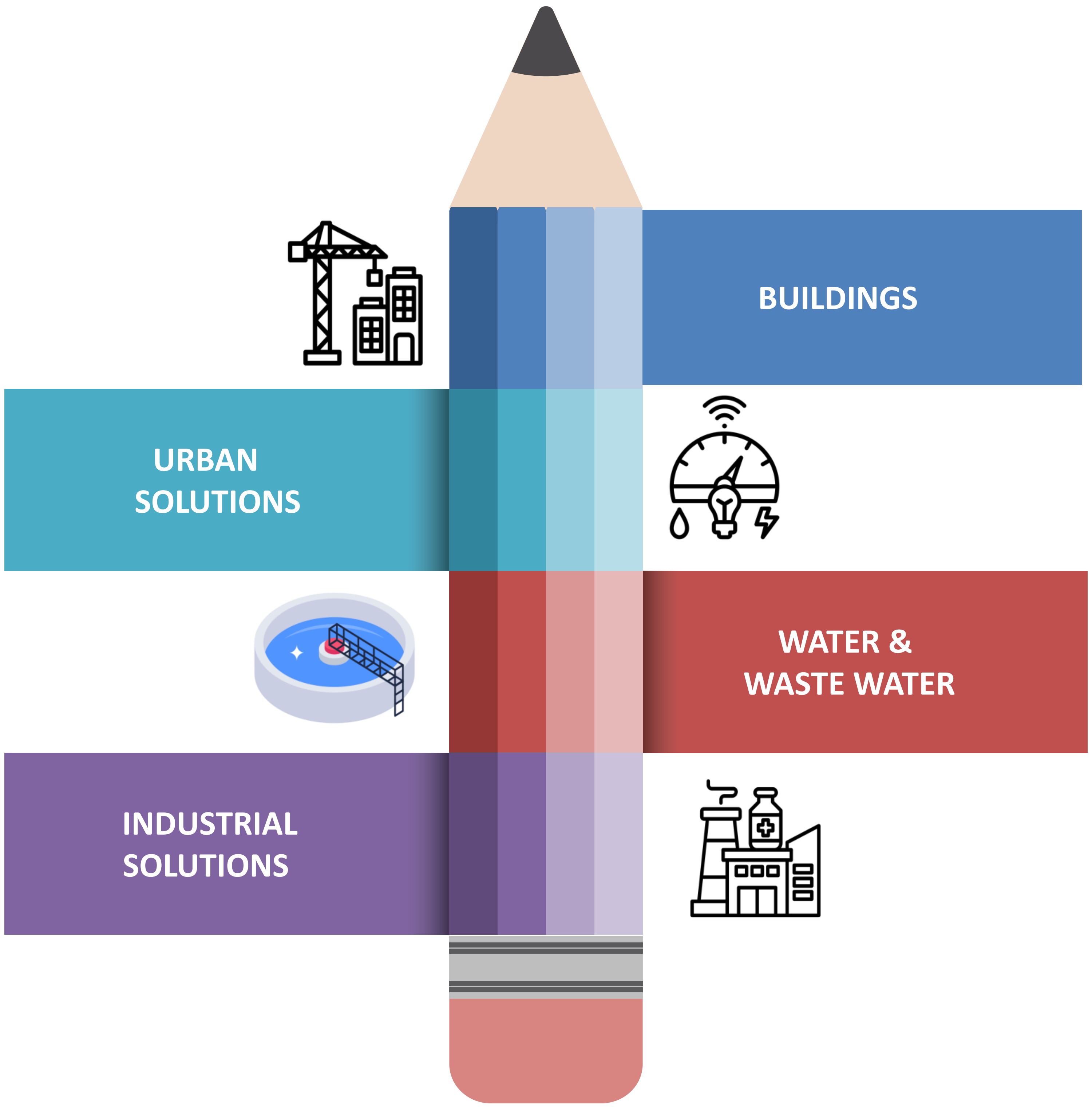
3 decades of successful Design, Engineering, Financing & Project Execution & Operating Experience

RIL is the flagship Company of Ramky Group, Founded in 1994

One of few leading ISO certified EPC Company in India

Having met all restructuring obligations, the company formally exited the restructuring frame work in July 2025, account now being reclassified as Standard by Lenders

Key Business Verticals



- Academic, commercial, residential, public, institutional and corporate buildings, mass housing, high rise, integrated townships and related infrastructure facilities such as hospitals, shopping malls, etc.

- Smart water meters, energy / water / waste mgmt. services, green solutions etc.

- Water treatment plants, water transmission and distribution systems, elevated and ground level service reservoirs, sewage treatment plants,
- Common effluent treatment plants, tertiary
- Treatment plants, underground drainage systems and lake restorations

- Industrial parks, Industrial Infrastructure, SEZs and related works such as textile, pharmaceuticals etc.

Key Landmarks of RIL

- One of the largest in India, **Leachate Treatment Plant with Low Temperature Evaporator (LTE)** Technology based on Mechanical Vapor Recompression (MVR) system, Jawahar Nagar, Telangana
- Asia's Largest **STP Plant** on UASB Technology.
- South India's **1st Waste to Energy Facility**, Hyderabad, Telangana
- **Debt free** Company
- **2nd** Largest **Water Treatment Plant** Telangana
- India's Sector Specific **Pharma Industrial Park,** Jawaharlal Nehru Pharmacity, A.P
- **1st** Large Scale **SBR Installations** In India
- Restructuring **debt of ₹ 3,859.81** comprising of term loan & working capital is **fully repaid**.
- A pipeline project **worth ₹ 2,085** has been awarded by HMWSSB Telangana.

Key projects by Ramky Infrastructure

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Water & Waste Water

> 165 Projects Completed

Buildings

> 135 Projects Completed

Roads & Bridges

> 50 Projects Completed

Water Resources

> 20 Projects Completed

Industrial

> 50 Projects Completed

Power (T&D)

> 25 Projects Completed

~450 Projects completed across sectors; 185 in water sector and 50 in Industries

Jawaharlal Nehru Pharma City

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Jawaharlal Nehru Pharma City
VISAKHAPATNAM

Developed by

VISAKHA PHARMACITY LIMITED
a winning destination

Jawaharlal Nehru Pharma City is India's first pharmaceutical hub for Bulk Drug, Chemical and Allied Manufacturing units.

Pharma city has been rated as the Leaders – SEZs with the highest level of **aggregate performance category by DPIIT IPRS 2.0 Report 2021**

Eco- Industrial Park - Only one Industrial park in state of Andhra Pradesh, selected by UNIDO

2400 acre for Industrial use	353 acre Green Belt	610 acre SEZ for Exporting Community	ISO 9001 2015 Certified Facility
20km from Vizag Airport	20km from Seacoast	8km from Railway Connectivity	32,000+ Present Employment

Several Leading Global Pharma Companies Onboard

Exclusive ready-built space for individual R&D purpose

RIL has distinct competitive advantage to execute large projects

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- Strong Revenue Growth
- Improved Profitability
- Effective Debt Management
- Equity Growth
- Positive Cash Flow Management
- Growth Potential
- Risk Mitigation
- Nil Term Debt Company
- Technology & Innovation

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THANK YOU

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- investors@ramky.com