



Ramky Infrastructure Ltd.

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CIN: L74210TG1994PLC017356

Towards sustainable growth

Hyderabad,
29.05.2024

To

The General Manager Listing Department BSE Limited P.J. Towers, Dalal Street, Mumbai-400001 Fax No: 022-22722037/39/41/61	The Vice President Listing Department National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Bandra (East), Mumbai -400 051 Fax No: 022- 26598237/38
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Sub: Submission of Press Release under Regulation 30 of SEBI (LODR) Regulations, 2015

Ref: Company Scrip Code: NSE: **RAMKY** | BSE: **533262**.

Dear Sir/Ma'am,

Please find enclosed herewith the press release elaborating the financial performance for the quarter and financial year ended 31.03.2024 for you dissemination and records.

Thanking you

Yours faithfully,

For RAMKY INFRASTRUCTURE LIMITED

N. KESAVA DATTA
COMPANY SECRETARY
M. No: A 61331



Encl:

- 1) Press release

RAMKY INFRASTRUCTURE LIMITED

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Ramky Infrastructure Limited’s Robust Q4 & FY24 Financial Performance

Hyderabad, 29-May-2024 - Ramky Infrastructure Limited (NSE: RAMKY) (BSE: 533262), announced its financial results for the 4th quarter and the Financial year ended 31st March 2024.

Ramky Infrastructure Limited records a consolidated PAT of INR 321 Crores for FY24

Key Highlights:

- Q4 Revenue at 548 crores, Up 24% YoY
- Q4 EBIDTA at 140 crores, Up 34% YoY
- Q4 PAT at 84 crores, Up 75% YoY
- 12 M Revenues at 2,033 crores, Up 38% YoY
- 12 M PAT at 360 crores, Up 68% YoY
- The Order Book position of the Company currently stands at Rs. 9,300 Crs. Significantly the business mix is at 60:40 between CAPEX and OPEX respectively, providing long term and steady revenue flows over the next 3 to 15 years.

Standalone Financial Results:

Particulars (INR In Crores)	Q4 FY 23-24	Q4 FY 22-23	Growth % Y-o-Y	12M FY 23-24	12M FY 22-23	Growth % Y-o-Y
Revenue from operations	548	441	24%	2,033	1,474	38%
EBITDA	140	104	35%	588	400	47%
EBITDA Margin %	26%	24%	182 BPS	29%	27%	184 BPS
PAT	84	48	75%	360	214	68%
Basic EPS	12	7		52	31	

- During the Quarter ended March 31, 2024, the Company achieved revenue from operations of ₹ 548.49 crores against ₹ 441 crores, growth of 24% and PAT of ₹ 84.45 crores against ₹ 48.22 crores
- Ramky Infrastructure Limited’s standalone performance for the FY ending March 31, 2024, is in line with its sustained growth, with a revenue of Rs. 2,033 Crores, recording a remarkable year-on-year growth of 38 %.
- The Profit after Tax (PAT) for FY 24 stands at Rs. 360 Crores, demonstrating an impressive 68 % year-on-year growth.
- Earnings per Share (EPS) for the FY 24 is reported at Rs. 52.06, reflecting the company's resilience and focus on long-term value creation.

Consolidated Financial Results:

Particulars (INR In Crores)	Q4 FY 23-24	Q4 FY 22-23	Growth % Y-o-Y	12M FY 23-24	12M FY 22-23	Growth % Y-o-Y
Revenue from operations	581	576	1%	2,161	1,705	27%
EBITDA	138	120	15%	670	500	34%
PAT	57	-217	481%	321	-141	326%
Exceptional Items*	0	1,294*		0	1,294*	
PAT after Exceptional Items	57	1,077*	-	321	1,153*	-

* Exceptional items is on account of gain on extinguishment of borrowings under OTS in SBEL in FY 23. Thus, the corresponding PAT of FY 23 post exceptional items is not comparable to operational PAT of FY 24.

- Ramky Infrastructure Limited's consolidated performance for the FY ending March 31, 2024, is in line with its sustained growth, with a revenue of Rs. 2,161Crores, recording a remarkable year-on-year growth of 27%.
- The Profit after Tax (PAT) for FY 24 stands at Rs. 321Crores, demonstrating an impressive 326 % year-on-year growth (Before exceptional items of FY 23).
- Earnings per Share (EPS) for the FY 24 is reported at Rs. 44.48, reflecting the company's resilience and focus on long-term value creation.

The Q4 & FY 24 results of the stand-alone and consolidated results are filed and announced to the Stock Exchange, earlier to this communication.

Other Key Highlights during FY 23-24

- Successfully completed and handed over Two (2) STP's of size 15 MLD & 41.5 MLD in Hyderabad and 5 MLD in Telangana and another 320 & 64 MLD will be commissioned by Q1 end.
- First single Boiler of the largest capacity (800TPD) in India to produce 14.5 MW Waste to Energy Dundigal project successfully handed over by RIL and it is successfully now in operation.
- Golden Circle (Unique building for Senior citizen's) of 4.5 Lakh Sft. (253 flats) building successfully handed over to the End users.
- NAM ROB & Piduguralla Bypass Commissioned.
- End to end automation from collection to disposal of effluent treatment at Vizag Pharamcity, largest and first of its kind in the Country at such large scale.
- Commissioned 1 MW Solar plant at Jawahar Nagar Leachate plant to fulfil the power requirements of the Plant towards reducing the Carbon footprint.
- Closing stages of ZLD at VPCL - First of its kind in the Country.
- Reaching final stages of Legacy Leachate treatment by Constructing & Commissioning India's largest Leachate Treatment Plant - First of its kind in the Country.
- Gaya water supply project in Bihar financially completed.
- WS-16 Water Treatment Plant Project in Kolkata completed and handed over to end user.
- Commencement of 7.5 MW JNPC Cogen Plant Construction.
- Full & Final Debt settlement of SBEL lenders majorly with internal accruals, without external funding in the first stage.

- As part of our CSR activities, we have organized a free mega Plastic Surgery and Cleft Lip surgeries' camp for which more than 100 patients attended and 78 major surgeries have done with the support of specialists from US.
- Paid overall Taxes of Rs. 209 Crores to the Exchequer, contributing to the multiplier effect to the Economy

Commenting on the results, Mr. Y. R. Nagaraja, MD, Ramky Infrastructure Limited, said: "We are delighted to share our Q4 & FY 24 performance, showcasing the strength and resilience of Ramky Infrastructure Ltd. While short-term market conditions and liquidity priorities may have posed challenges in the recent quarterly results, albeit, company successfully reduced substantial debt, in line with our Commitments and strategic priorities. Our efforts on Sustainable growth have resulted in robust financial figures. We remain steadfast in our commitment to delivering long-term value for our stakeholders."

Awards and Accolades: As a result of its Sustained efforts, company registered an Impressive overall performance that won Four (4) awards at 15th CIDC (under NITI Aayog) Vishwakarma awards 2024 viz.

- Achievement Award for Best Professionally Managed Company
- Best Construction Project for the Leachate Treatment Plant, Jawahar Nagar, Hyderabad
- Best HSE Implementation for Ramky One Symphony, Hyderabad
- Outstanding CSR Activities for Ramky Foundation

On the Business Development front company has been awarded several Key projects:

- Awarded the project "Reclamation of Kodungaiyur Dumping Ground through Bio mining (Package # 5)" from Greater Chennai Corporation.
- Awarded the project "Reclamation of Kodungaiyur Dumping Ground through Bio mining (Package # 2)" from Greater Chennai Corporation.
- Awarded the project "Packages ARP-DMS-05AB2 for balance distribution works in Arunachal Pradesh under Comprehensive Scheme for Strengthening of Transmission & Distribution system in NER & Sikkim" from Power Grid Corporation of India
- Awarded the project "Packages ARP-DMS-05AB3 for balance distribution works in Arunachal Pradesh under Comprehensive Scheme for Strengthening of Transmission & Distribution system in NER & Sikkim" from Power Grid Corporation of India

About Ramky Infrastructure Limited: Ramky Infrastructure Limited is a leading infrastructure development company with a diverse portfolio spanning across various segments including roads, buildings, irrigation, water supply projects, wastewater projects, urban infra and industrial infra solutions. With a commitment to quality and innovation, the company has been contributing to the nation's infrastructure development for over 3 decades.

For Media Inquiries, Please Contact:

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Forward-looking Statement: *This press release contains forward-looking statements that are subject to risks and uncertainties. Actual results may differ materially from those projected in the forward-looking statements. Factors that could cause actual results to differ materially include, but are not limited to, market conditions, regulatory changes, and economic conditions. The company undertakes no obligation to update forward-looking statements in this press release to reflect events or circumstances that may arise after the date of this release.*