



Ramky Infrastructure Ltd.

Ramky Grandiose, 15th Floor
Sy.No. 136/2 & 4, Gachibowli
Hyderabad - 500 032

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www.ramkyinfrastructure.com

CIN: L74210TG1994PLC017356

Hyderabad
30.10.2018

To

The General Manager Listing Department Bombay Stock Exchange Limited P.J. Towers, Dalal Street, Mumbai-400001 Fax No: 022-22722037/39/41/61	The Vice President Listing Department National Stock Exchange of India Limited, Exchange Plaza, Bandra Kurla Complex Bandra (East), Mumbai -400 051 Fax No: 022- 26598237/38
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Through upload Listing Center/NEAPS

Sub: Compliance Report on Reconciliation of Share Capital Audit Report for the quarter ended 30th September, 2018

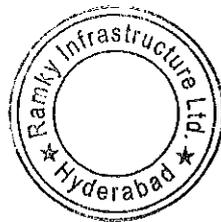
We enclose quarterly Reconciliation of Share Capital Audit Report for the quarter ended 30th September, 2018 pursuant to SEBI's circular No. D&CC/FITTC/CIR - 16/2002 dated December 31, 2002 for your information and record.

Kindly take the above information on records.

Thanking you

For RAMKY INFRASTRUCTURE LIMITED

**Y.R NAGARAJA
MANAGING DIRECTOR
DIN: 00009810**



Encl: As above

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

S. No.	Particulars	Details	
1.	For Quarter ended	30 th September, 2018	
2.	ISIN	INE874I01013	
3.	Face Value	Rs. 10/- per share	
4.	Name of the Company	RAMKY INFRASTRUCTURE LIMITED	
5.	Registered Office Address	Ramky Grandiose, 15 th Floor, Sy No 136/2 & 4, Gachibowli, Hyderabad-500032, Telangana	
6.	Correspondence Address	Ramky Grandiose, 15 th Floor, Sy No 136/2 & 4, Gachibowli, Hyderabad-500032, Telangana.	
7.	Telephone & Fax Nos.	Phone :040-23015000 Fax : 040- 23015444	
8.	Email address	secr@ramky.com	
9.	Names of the Stock Exchanges where the company's securities are listed	National Stock Exchange Limited Bombay Stock Exchange Limited	
		No. of Shares	% to the total Capital
10.	Issued Capital	5,98,47,791	100.00%
11.	Listed Capital	5,71,97,791	100.00%
12.	Held in dematerialized form CDSL	56,26,096	9.84%
13.	Held in dematerialized form NSDL	5,15,24,773	90.08%
14.	Physical	46,922	0.08%
15.	Total No. of Shares (12+13+14)	5,71,97,791	100.00%
16.	Reasons for difference if any, between (10 & 11), (10 & 15), (11 & 15)	<p>During the period under review Company has allotted 26,50,000 equity shares upon conversion of warrants into equity shares to Ms. A. Dakshayani.</p> <p>The Company has already made application for listing of the specified shares with both BSE and NSE and the Company is in the process of obtaining the same.</p>	



COMPANY SECRETARY IN PRACTICE

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars* **	No. of Shares	Applied/ Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In principle Approval Pending for SE (Specify Names)
Allotment of 26,50,000 equity shares upon conversion of warrants into equity shares	26,50,0 00	Applied	No	NA	YES	NA

***Rights, Bonus, preferential Issue, ESOPS, Amalgamation, Conversion, Buy Back, Capital Reduction, Forfeiture, any others (to specify)

*NA – Not Applicable

18. Register of Members is updated (Yes/ No) : **YES**
If not, updated up to which date

19. Reference of previous quarter with regards to
Excess dematerialized shares, if any. : **NIL**

20. Has the Company resolved the matter mentioned : **NOT APPLICABLE**
in Point No. 19 above in the current quarter?
If not, reason why?

21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of Demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	Nil	Nil	Not Applicable
Pending for more than 21 days	Nil	Nil	Not Applicable

22. Name, Telephone & Fax No. of the Compliance Officer of the Company.



COMPANY SECRETARY IN PRACTICE

Name	Telephone No.	Fax No.
Mr. Aakash Bhagadia	040-23015000	040- 23015444

23. Details of Auditor

Name & Registration No	Address	Telephone No.	Tele Fax No.
Mr. N. V. S. S. Suryanarayana Rao Company Secretary in Practice Membership No. 5868 Certificate of Practice No. 2886	Plot No: 232B, Road No. 6, Samathapuri Colony, New Nagole, Hyderabad- 500035 csnvss@gmail.com	7013153312	-

24. Appointment of common agency for share registry work

Name	Address	Telephone No.	Tele Fax No.
Karvy Computershare Private Limited	Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032	040 - 6716 1500	040- 23420814

25. Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from Stock Exchange, Company changed its name etc.) –*Share Allotment committee of the Company at their meeting held on 10/08/2018 had approved the allotment of 26,50,000 equity shares upon conversion of warrants. Company has already made a listing application with both the Stock Exchanges (BSE & NSE).*

For N.V.S.S. SURYANARAYANA RAO

Practicing Company Secretary

N. V. S. S. Suryanarayana Rao

Membership Number: 5868

Certificate of Practice Number: 2886



Hyderabad, 30th October, 2018

R:/KCPL/RKY/AUDIT/55A
DATE:03/10/2018

THE COMPANY SECRETARY
RAMKY INFRASTRUCTURE LIMITED
RAMKY GRANDIOSE, FLOOR 14
SY NO(S) 136/2 & 4
GACHIBOWLI
HYDERABAD - 500032

Dear Sir/Madam,

Sub: Reconciliation of share capital audit

This is in accordance with the circular No.D&CC/FITTC/CIR-16/2002 dated 31.12.2002 issued by Securities & Exchange Board of India advising Issuer/Listed Companies for a quarterly Reconciliation of share capital Audit. We confirm as follows for the quarter ended 30/09/2018.

1. That the terms of Para (1) of the said circular 51524773 number of Shares demated in NSDL, 5626096 number of shares demated in CDSL and balance 46922 number of shares are standing in physical mode.
- 2(a) During this period i.e from 01/07/2018 to 30/09/2018. No Equity shares were transferred in physical form.

(b) That all the share certificates issued if any for split/duplicate/consolidation have been entered in the register of members.

(c) That all the requests received for Dematerialisation and Remateria-lisations have been considered and given effect in the form register of members.
3. That the terms of Para(2) of the said circular the register of members giving effect to the above has been updated as on 30/09/2018.
4. That the terms of Para (3) of the said circular all the Demateria-lisation requests have been confirmed and there is no shares pending for confirmation for more than 21 days from the date of request and the last Dematerialisation serial number is 800184 in NSDL as on 30/09/2018 and last Dematerialisation serial number is 1000065 in CDSL as on 30/09/2018.

Thanking You,

yours faithfully,
for KARVY COMPUTERSHARE (P) LIMITED


M R V SUBRAHMANYAM
General Manager



Karvy Computershare Private Limited

Corporate office: "Karvy Selenium Tower B", Plot No. 31 & 32, Financial District, Nanakramguda, Gachibowli, Hyderabad- 500 032. Telangana, INDIA. T: +91-40-67162222, 33211000, F: +91-40-23420814, e-mail: support@karvy.com

R:/KCPL/RKY/AUDIT/55A
DATE:03/10/2018

THE COMPANY SECRETARY
RAMKY INFRASTRUCTURE LIMITED
RAMKY GRANDIOSE, FLOOR 14
SY NO(S) 136/2 & 4
GACHIBOWLI
HYDERABAD - 500032

Dear Sir/Madam,

This is in accordance with the circular No.d&cc/fittc/cir-16/2002 dated 31.12.2002 issued by Securities & Exchange Board of India advising Issuer/Listed Companies for a quarterly Reconciliation of share capital Audit. We confirm as follows for the quarter ended 30/09/2018.

1. That the Total issued capital of the company is 57197791 Equity Shares of Rs.10/- each, out of which:
 - a) 30 Shareholders representing 46922 Equity Shares constituting 0.08% of the subscribed and paid up capital are held in Physical Form.
 - b) 12885 Shareholders representing 51524773 Equity Shares constituting 90.08% of the subscribed and paid up capital are held in Electronic Form through NSDL.
 - c) 8385 Shareholders representing 5626096 Equity Shares constituting 9.84% of the subscribed and paid up capital are held in Electronic Form through CDSL.
2. We confirm that the register of members is being maintained in Electronic Form only and the same is up to date.
3. All the Dematerialisation requests received during the period under report were confirmed within 21 days.

Thanking You

Yours faithfully,
for KARVY COMPUTERSHARE (P) LIMITED



M R V SUBRAHMANYAM
General Manager



Karvy Computershare Private Limited

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