

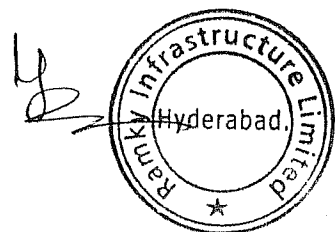
RAMKY INFRASTRUCTURE LIMITED

PART I: STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED 30 JUNE 2012

All amounts in Indian Rupees lakhs, except share data

Sl. No	PARTICULARS	Quarter ended			
		30-June-12	31-Mar-12	30-June-11	Year ended
		(Unaudited)	(Audited)*	(Unaudited)	31-Mar-12 (Audited)
1	Income from operations				
a	Income from operations	85,517.15	139,900.46	75,286.22	384,768.29
b	Other operating income	2,679.70	1,950.10	2,062.17	8,635.79
	Total income from operations (net)	88,196.85	141,850.56	77,348.39	393,404.08
2	Expenses				
a	(Increase)/decrease in contract work-in-progress	(6,878.10)	(7,598.78)	(9,471.88)	(29,475.69)
b	Materials consumed	27,761.25	44,214.07	21,116.71	111,726.97
c	Sub-contract expenses	19,160.80	45,740.59	27,147.02	125,961.93
d	Development expenses	5,466.53	10,303.13	7,354.77	34,154.81
e	Other construction and development expenses	20,773.34	19,851.61	13,280.25	65,037.30
f	Employee benefits expense	3,824.78	3,769.59	3,428.89	13,999.97
g	Depreciation and amortisation expense	1,218.40	1,139.48	1,000.80	4,317.13
h	Other expenses	2,671.94	5,141.75	2,229.28	12,773.98
	Total expenses	73,998.94	122,561.44	66,085.84	338,496.40
3	Profit from operations before other income, finance costs and exceptional items (1 - 2)	14,197.91	19,289.12	11,262.55	54,907.68
4	Other income	755.35	1,954.88	830.73	3,682.50
5	Profit from ordinary activities before finance costs and exceptional items (3 + 4)	14,953.26	21,244.00	12,093.28	58,590.18
6	Finance costs	6,824.67	7,444.76	5,514.42	23,846.82
7	Profit from ordinary activities after finance costs but before exceptional items (5 - 6)	8,128.59	13,799.24	6,578.86	34,743.36
8	Exceptional items	-	-	-	-
9	Profit from ordinary activities before tax (7 - 8)	8,128.59	13,799.24	6,578.86	34,743.36
10	Tax expense	1,935.64	2,795.91	1,970.74	8,740.11
11	Net profit from ordinary activities after tax (9 - 10)	6,192.95	11,003.33	4,608.12	26,003.25
12	Extra-ordinary items	-	-	-	-
13	Net profit for the period (11 - 12)	6,192.95	11,003.33	4,608.12	26,003.25
14	Share of profit/(loss) from associate company (net of tax)	(1.79)	(1.80)	(1.65)	(7.52)
15	Minority interest	1,093.24	814.38	122.28	1,589.21
16	Net profit after taxes, minority interest and share of profit/(loss) from associate (13 + 14 - 15)	5,097.92	10,187.15	4,484.19	24,406.52
17	Paid - up equity share capital	5,719.78	5,719.78	5,719.78	5,719.78
18	Reserves excluding revaluation reserves as per balance sheet of previous accounting year				120,097.62
19	Earnings per share for the period (in Rupees) per Rs. 10/- share				
	a) Before Extra-ordinary items				
	- Basic	8.91	17.81	7.84	42.67
	- Diluted	8.91	17.81	7.84	42.67
	b) After Extra-ordinary items				
	- Basic	8.91	17.81	7.84	42.67
	- Diluted	8.91	17.81	7.84	42.67
		(Not annualised)	(Not annualised)	(Not annualised)	

* Balancing figure (refer note - 4)



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PART II : SELECTED INFORMATION FOR THE QUARTER ENDED 30 JUNE 2012

A PARTICULARS OF SHAREHOLDING

Sl. No.	PARTICULARS	Quarter ended			Year ended
		30-June-12	31-Mar-12	30-June-11	31-Mar-12
1	Public shareholding				
	- Number of shares	18,704,006	18,967,336	18,958,824	18,967,336
	- Percentage of shareholding	32.70%	33.16%	33.15%	33.16%
2	Promoters and promoter group shareholding				
a	Pledged / Encumbered				
	- Number of shares	4,509,542	4,509,542	-	4,509,542
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	11.71%	11.80%	-	11.80%
	- Percentage of shares (as a % of the total share capital of the Company)	7.88%	7.89%	-	7.89%
b	Non-encumbered				
	- Number of shares	33,984,243	33,720,913	38,238,967	33,720,913
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	88.29%	88.20%	100.00%	88.20%
	- Percentage of shares (as a % of the total share capital of the Company)	59.42%	58.95%	66.85%	58.95%

B INVESTOR COMPLAINTS

Particulars	Quarter ended 30-June-12
Pending at the beginning of the quarter	-
Received during the year	6
Disposed of during the quarter	6
Remaining unresolved at the end of the quarter	-

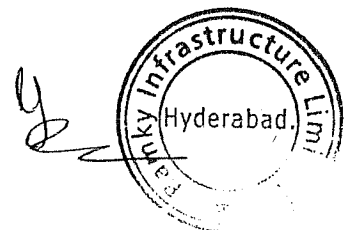
Notes:

- The above results have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at their meeting held on 14 August 2012.
- Segment reporting (consolidated)

All amounts in Indian Rupees lakhs, except share data

Sl. No.	Particulars	Quarter ended			Year ended
		30-June-12 (Unaudited)	31-Mar-12 (Audited)*	30-June-11 (Unaudited)	31-Mar-12 (Audited)
1	Segment revenue :				
	a) Construction business	76,955.01	125,885.20	63,763.82	336,608.17
	b) Developer business	16,642.82	20,108.55	11,503.36	64,811.32
	c) Others	6.10	54.29	1,094.29	3,237.85
	Total	93,603.93	146,048.04	76,361.47	404,657.34
	Less: Inter segment revenue	8,086.78	6,147.58	1,075.25	19,889.05
	Income from operations	85,517.15	139,900.46	75,286.22	384,768.29
2	Segment results :				
	Profit/(loss) before tax and interest from:				
	a) Construction business	8,724.47	14,898.77	7,267.94	38,388.32
	b) Developer business	6,275.10	6,443.59	4,796.27	20,222.80
	c) Others	(46.31)	(98.36)	29.07	(20.94)
	Total	14,953.26	21,244.00	12,093.28	58,590.18
	Less: (i) Interest	6,824.67	7,444.76	5,514.42	23,846.82
	(ii) Other un-allocable expenditure	-	-	-	-
	(iii) Un-allocable income	-	-	-	-
	Total profit before tax	8,128.59	13,799.24	6,578.86	34,743.36
3	Capital Employed:				
	a) Construction business	50,405.78	56,806.36	33,865.22	56,806.36
	b) Developer business	90,168.96	76,391.48	84,696.65	76,391.48
	c) Others	2,220.26	2,083.83	733.86	2,083.83
	d) Unallocable	10,580.84	9,284.30	8,964.79	9,284.30
	Total	153,375.84	144,565.97	128,260.52	144,565.97

* Balancing figure (refer note - 4)

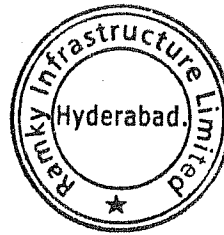


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- 3 During the year ended 31 March 2012, the Company had created a provision for income tax of Rs. 6,656 lakhs, on account of deductions claimed under Section 80IA of the Income Tax Act, 1961 pertaining to earlier years, by directly debiting the "Reserves and Surplus". The joint statutory auditors had qualified their opinion on the non-compliance with Accounting Standard-5 "Net Profit or Loss for the Period, Prior Period Items and Changes in Accounting Policies" and the consequent impact on profit after tax and earnings per share for the year then ended. The Management believes that the said adjustment is appropriate as the provision created pertains to earlier years.
- 4 Figures for the preceding 3 months ended 31 March 2012 are the balancing figures between audited figures in respect of full previous financial year and the published year to date figures up to the third quarter of the previous financial year ended 31 March 2012. Also, the figures up to the end of the third quarter of the previous year were only reviewed and not subjected to audit.
- 5 The results for the quarter ended 30 June 2012 have been subjected to a "Limited review" by the Statutory Auditors of the Company. An unqualified report has been issued by them thereon.
- 6 The figures of earlier periods have been re-grouped, to be in conformity with in new format prescribed under Clause 41 of the Listing Agreement.

By order of the Board
for Ramky Infrastructure Limited

Place: Hyderabad
Date: 14 August 2012



Y R Nagaraja

Y R Nagaraja
Managing Director