

| (1)(a) STATEMENT SHOWING SHAREHOLDING PATTERN IN CLAUSE-35 | | | |
|--|-------------------------------|--|---|
| NAME OF THE COMPANY:RAMKY INFRASTRUCTURE LIMITED | | | |
| SCRIP CODE: | 533262 | Name of the Scrip: RAMKY | |
| Class of Security: | Equity | | |
| QUARTER ENDED: | 31/03/2012 | | |
| Partly paid-up shares | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the Company. |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by Public | 0 | 0 | 0 |
| Total: | 0 | 0 | 0 |
| Outstanding convertible securities: | No. of outstanding securities | As a % of total no. of outstanding convertible securities. | As a % of total no. of shares of the Company assuming full conversion of the convertible securities |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by Public | 0 | 0 | 0 |
| Total: | 0 | 0 | 0 |
| Warrants: | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the Company, assuming full conversion of warrants |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by Public | 0 | 0 | 0 |
| Total: | 0 | 0 | 0 |
| Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities | 57197791 | 0 | 100.00 |

(I)(a) Statement showing Shareholding Pattern

| Name of the Company : RAMKY INFRASTRUCTURE LIMITED | | | | | | | | |
|--|---|--------------------|------------------------|--|---|--------------------------------|---------------------------------------|--------------------------------------|
| Scrip Code: 533262 | | | | Dated 31.03.2012 | | | | |
| CATEGORY CODE | CATEGORY OF SHAREHOLDER | NO OF SHAREHOLDERS | TOTAL NUMBER OF SHARES | NO OF SHARES HELD IN DEMATERIALIZED FORM | TOTAL SHAREHOLDING AS A % OF TOTAL NO OF SHARES | | SHARES PLEDGE OR OTHERWISE ENCUMBERED | |
| | | | | | AS PERCENTAGE of (A+B) (VI) | AS PERCENTAGE of (A+B+C) (VII) | NUMBER OF SHARES (VIII) | AS a PERCENTAGE (IX)=(VIII)/(IV)*100 |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) |
| (A) | PROMOTER AND PROMOTER GROUP | | | | | | | |
| (1) | INDIAN | | | | | | | |
| (a) | Individual /HUF | 11 | 38005455 | 38005455 | 66.45 | 66.45 | 4509542 | 11.87 |
| (b) | Central Government/State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (c) | Bodies Corporate | 1 | 225000 | 225000 | 0.39 | 0.39 | 0 | 0.00 |
| (d) | Financial Institutions / Banks | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e) | Others | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Sub-Total A(1) : | 12 | 38230455 | 38230455 | 66.84 | 66.84 | 4509542 | 11.80 |
| (2) | FOREIGN | | | | | | | |
| (a) | Individuals (NRIs/Foreign Individuals) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (b) | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (c) | Institutions | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (d) | Others | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Sub-Total A(2) : | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Total A=A(1)+A(2) | 12 | 38230455 | 38230455 | 66.84 | 66.84 | 4509542 | 11.80 |
| (B) | PUBLIC SHAREHOLDING | | | | | | | |
| (1) | INSTITUTIONS | | | | | | | |
| (a) | Mutual Funds /UTI | 14 | 3160226 | 3160226 | 5.53 | 5.53 | | |
| (b) | Financial Institutions /Banks | 7 | 648866 | 648866 | 1.13 | 1.13 | | |
| (c) | Central Government / State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (d) | Venture Capital Funds | 1 | 289356 | 289356 | 0.51 | 0.51 | | |
| (e) | Insurance Companies | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (f) | Foreign Institutional Investors | 6 | 1205657 | 1205657 | 2.11 | 2.11 | | |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (h) | Others | 0 | 0 | 0 | 0.00 | 0.00 | | |
| | Sub-Total B(1) : | 28 | 5304105 | 5304105 | 9.27 | 9.27 | | |
| (2) | NON-INSTITUTIONS | | | | | | | |
| (a) | Bodies Corporate | 309 | 3189967 | 3189967 | 5.58 | 5.58 | | |
| (b) | Individuals | | | | | | | |
| | (i) Individuals holding nominal share capital upto Rs.1 lakh | 18535 | 2210048 | 2153496 | 3.86 | 3.86 | | |
| | (ii) Individuals holding nominal share capital in excess of Rs.1 lakh | 20 | 1648165 | 1648165 | 2.88 | 2.88 | | |
| (c) | Others | | | | | | | |
| | FOREIGN BODIES | 3 | 6378391 | 6378391 | 11.15 | 11.15 | | |
| | H U F | 922 | 168521 | 168521 | 0.29 | 0.29 | | |
| | DIRECTORS | 1 | 210 | 210 | 0.00 | 0.00 | | |
| | NON RESIDENT INDIANS | 225 | 62670 | 62670 | 0.11 | 0.11 | | |
| | CLEARING MEMBERS | 30 | 4419 | 4419 | 0.01 | 0.01 | | |
| | TRUSTS | 4 | 840 | 840 | 0.00 | 0.00 | | |
| | Sub-Total B(2) : | 20049 | 13663231 | 13606679 | 23.89 | 23.89 | | |
| | Total B=B(1)+B(2) : | 20077 | 18967336 | 18910784 | 33.16 | 33.16 | | |
| | Total (A+B) : | 20089 | 57197791 | 57141239 | 100.00 | 100.00 | | |
| (C) | Shares held by custodians, against which Depository Receipts have been issued | | | | | | | |
| (1) | Promoter and Promoter Group | | | | | | | |
| (2) | Public | 0 | 0 | 0 | 0.00 | 0.00 | | |
| | GRAND TOTAL (A+B+C) : | 20089 | 57197791 | 57141239 | 100.00 | 0.00 | 4509542 | 7.88 |

*Excludes 12300 Equity Shares purchased by Mr.A.Ayodhya Rami Reddy which were pending credit to the Demat account as at 31 March 2012 and the same were disclosed to the Stock exchanges pursuant SEBI (Prohibition of Insider Trading) Regulations, 1992

| (l)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group" | | | | | | | | | | | |
|--|--------------------------------------|------------------------|-----------------------------------|-----------------------|--------------------|--|-------------------------|---|---------------------------------------|---|--|
| Sr.No | Name of the Shareholder | Details of Shares held | | Encumbered shares (*) | | | Details of Warrants | | Details of convertible securities | | Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
| | | No. of Shares held | As a % of grand total (A)+(B)+(C) | Pledge Shares | AS a percentage | AS a % of grand total (A) + (B) + (C) of sub-clause (l)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class | |
| (I) | (II) | (III) | (IV) | (V) | (VI)=(V)/(III)*100 | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) |
| 1 | ALLA AYODHYA RAMI REDDY | 34295425 | 59.96 | 4509542 | 13.15 | 7.88 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 2 | Y R NAGA RAJA | 1674480 | 2.93 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 3 | ALLA DAKSHAYANI | 1611000 | 2.82 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 4 | RAMKY FINANCE AND INVESTMENT PVT LTD | 225000 | 0.39 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 5 | A ISHAAN | 180000 | 0.31 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 6 | SHARAN ALLA | 180000 | 0.31 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 7 | MODUGULA VENUGOPALA REDDY | 24000 | 0.04 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 8 | MODUGULA VASUDEVA REDDY | 14700 | 0.03 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 9 | ALLA RAMAKRISHNA REDDY | 12000 | 0.02 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 10 | Y R NAGAKRISHNA | 12000 | 0.02 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 11 | PERI REDDY ALLA | 1250 | 0.00 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 12 | MADHURANI NAGARAJA YANCHARLA | 600 | 0.00 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| | TOTAL : | 38230455 | 66.84 | 4509542 | 11.80 | 7.88 | 0 | 0.00 | 0 | 0.00 | 0.00 |

*Excludes 12300 Equity Shares purchased by Mr.A.Ayodhya Rami Reddy which were pending credit to the Demat account as at 31 March 2012 and the same were disclosed to the Stock exchanges pursuant SEBI (Prohibition of Insider Trading) Regulations, 1992

| (l)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares | | | | | | | | |
|---|--|-----------------------|--|-------------------------|---|---------------------------------------|--|---|
| Sr.No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares (i.e., Grant total (A)+(B)+(C) indicated in Statement at para (l)(a) above) | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital) |
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total convertible securities of the same class | |
| 1 | SA 1 HOLDING INFRASTRUCTURE COMPANY P LTD | 4165884 | 7.28 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 2 | ICICI PRUDENTIAL LIFE INSURANCE COMPANY LTD | 1908232 | 3.34 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 3 | TARA INDIA HOLDINGS A LTD | 1821107 | 3.18 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 4 | AADI FINANCIAL ADVISORS LLP | 1023965 | 1.79 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 5 | FIL TRUSTEE COMPANY PRIVATE LIMITED A/C FIDELITY EQUITY FUND | 742025 | 1.30 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 6 | AMUNDI FUNDS EQUITY INDIA | 700000 | 1.22 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| | TOTAL : | 10361213 | 18.11 | 0 | 0.00 | 0 | 0.00 | 0.00 |

| (l)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company | | | | | | | | |
|---|---|-----------------------|--|-------------------------|---|---------------------------------------|--|---|
| Sr.No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares held | Shares as a percentage of total number of shares (i.e., Grant total (A)+(B)+(C) indicated in Statement at para (l)(a) above) | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital) |
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | SA 1 HOLDING INFRASTRUCTURE COMPANY P LTD | 4165884 | 7.28 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| | | | | | | | | |
| | TOTAL : | 4165884 | 7.28 | 0 | 0.00 | 0 | 0.00 | 0.00 |

| (I)(d) STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES" | | | | |
|--|--------------------------------|------------------|---------------------|-------------------|
| SLNO | NAME OF THE SHAREHOLDER | CAT. CODE | NO OF SHARES | PERCENTAGE |
| 1 | ALLA AYODHYA RAMI REDDY | PRO | 10906810 | 19.07 |
| 2 | Y R NAGA RAJA | PRO | 532748 | 0.93 |
| TOTAL : | | | 11439558 | 20.00 |

| (II)(a) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRS) | | | | |
|---|---|----------------------------------|--|---|
| Sr.No. | Type of outstanding DR (ADRs,GDRs,SDRs,etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at Para(I)(a) above} |
| TOTAL : | | | 0 | 0 |

| (II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by "Promoter/Promoter | | | | |
|---|------------------------------|---|--|---|
| Sr.No. | Name of the DR Holder | Type of outstanding DR (ADRs,GDRs,SDRs,etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para(I)(a) above} |
| TOTAL : | | | 0 | 0 |

| (II)(a) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRS) | | | | |
|---|---|----------------------------------|--|---|
| Sr.No. | Type of outstanding DR (ADRs,GDRs,SDRs,etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at Para(I)(a) above} |
| | | | | |
| | TOTAL : | 0 | 0 | 0 |

| (II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by "Promoter/Promoter group" are in excess | | | | |
|--|------------------------------|--|--|---|
| Sr.No. | Name of the DR Holder | Type of outstanding DR (ADRs,GDRs,SD Rs,etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para(I)(a) above} |
| | | | | |
| | TOTAL : | | 0 | 0 |